

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-5878

N O T I C E

October 23, 2009

Reproduced hereunder letter received from **SHAHZAD TEXTILE MILLS LIMITED**
for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).



SHAHZAD TEXTILE MILLS LIMITED
MANUFACTURERS AND EXPORTERS OF YARN



Certificate SG05/0526

THROUGH T.C.S.
PHONE: 2425502-3-4
UNDER SEALED COVER

✓ The General Manager,
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
KARACHI.

Dated: 22-10-2009

SUBJECT: MATERIAL INFORMATION

Dear Sir,

In accordance with the Listing Regulation No.28 and Clause (xxiii) of the Listing Regulation No.37 under Code of Corporate Governance, we are pleased to convey the following information:-

The Board of Directors of the Company in their meeting held on Thursday, 22nd October, 2009 at 1.30 p.m. agreed and approved as under:-

“RESOLVED that the Scheme of Arrangement for the merger of the Shaheen Cotton Mills Limited into Shahzad Textile Mills Limited put before the meeting be and is hereby agreed and approved”.

Thanking you,

Yours faithfully,
For Shahzad Textile Mills Limited

1/11/09
DIRECTOR