

**THE KARACHI STOCK EXCHANGE LIMITED**

KSE/N- 5740

**NOTICE**

November 20, 2012

**SYED MATCH COMPANY LIMITED****"PAKISTAN OBSERVER" Dated: November 17, 2012****SYED MATCH COMPANY LIMITED**Rahana Road, Sarai Saleh, Haripur, Phone 0995 319182 Fax: 0995  
319189**TERMS, CONDITIONS AND PROCEDURE FOR PURCHASE OF  
61,200 ORDINARY SHARES OF  
SYED MATCH COMPANY LIMITED****BY**Muhammad Shabbir Khan, Zaheer Khan, Muhammad Waheed Khan, M. Saifdar  
Mrs. Farzana Zaheer, Nadeem Khan Hussain Ara Begum and Mrs. Shebana  
Waheed

This is to inform to all the shareholders that Muhammad Shabbir Khan, Zaheer Khan, Muhammad Waheed Khan, M. Saifdar, Mrs. Farzana Zaheer, Nadeem Khan Hussain Ara Begum and Mrs. Shebana Waheed the majority shareholder(s) of Syed Match Company Limited (the Company) have decided to purchase all the shares of the Company held by others. The shareholders of the Company passed a special resolution for delisting of the Company from the Karachi Stock Exchange, Lahore Stock Exchange & Islamabad Stock Exchange at the Annual General Meeting held on 31<sup>st</sup> October, 2012. Copy of Special Resolution is being sent to the members separately.

Below are the sale terms, conditions and procedures for purchase of the shares of the Company by above said majority shareholders.

1. The above said majority shareholders are offering to buy the shares of Syed Match Company Limited at a price of Rs. 13.50 per share. This purchase price has also been approved by the Karachi Stock Exchange Limited in accordance with its Listing Regulations.

2. The share purchase offer will be valid from 10<sup>th</sup> November, 2012 to 15<sup>th</sup> January, 2013 both days inclusive. After this period, it is intended that the Company will be delisted from all the three Stock Exchanges.

3. The name, address, phone and fax number of the author and purchase agent is as under:

Name of authorized

Purchase Agent: Invest Capital Markets Limited

Address: C30, 12<sup>th</sup> Lane, Itanah Commercial, Phase 2, Extension DHA, Karachi

Phone/Fax Nos: 021-111-111-097 Fax No. 021-3671367

4. The purchase agent would purchase the shares either through Karachi Automated Trading System (KATS) or directly from the shareholders. The shareholders who desire to sell the shares directly may send the shares through registered post/courier service or deliver the shares personally to the purchase agent as per following documentation:

i) For registered Shareholders:

Share certificates with verified transfer deeds.

ii) For shareholders with open transfer deeds:

Share certificates with verified transfer deeds.

Copy of National Identity Card of the person who owns the shares.

Copy of purchase bill of the member of the respective stock exchange duly attested by the official of the respective stock exchange(s).

iii) Invest Capital Markets Limited will issue a receipt in exchange for the above documents. Once the share certificates, transfer deeds and other documents have been verified by the Company's Shares Department, at Rahana Road, Sarai Saleh, Haripur, Phone 0995 319189, and Fax: 0995 319075, the shareholders will be requested to collect payment for their shares at the rate of Rs. 13.50 per share less the FRC Holder's commission from Invest Capital Markets Limited.

iv) Payment to sellers through KATS will be made as per Clearing House Schedule of the Karachi Stock Exchange, Lahore Stock Exchange & Islamabad Stock Exchange and to the other shareholders within three weeks of the date of issuance of the receipt.

Company Secretary

HARIPUR

DATED 17-11-2012