

Siddiqsons Tin Plate Limited

Registered Office: Ocean Tower, 27th Floor, Plot # G-3, Block # 9 Near II Talwar, Clifton, Karachi. PABX (92-21) 35166571-5
E-mail: tinplate@siddiqsonstinplate.com, Website: http://www.siddiqsonstinplate.com



June 22, 2018

Deputy General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: **Appointment of JS Bank Limited as a "banker to the Issue" for the subscription of Right Shares of Siddiqsons Tin Plate Limited (the "Company").**

Dear Sir,

Reference to above cited subject, this is to inform PSX and all our shareholders that the boards of directors of the Company via resolution by circulation dated June 22, 2018 have decided to appoint "JS bank Limited" as a banker for the collection and handling of subscription money of investors with respect to the instant Rights Issue of the Company announced on April 30, 2018.

In this regard, an account has been opened with JS Bank Limited, details of which are as follows:

Account Title	Account No.	Branch where the account is opened	Collection Branches
Siddiqsons Tin Plate Limited – Right Shares Subscription Account	0001167149	Ocean Tower, 23 rd Floor, Clifton Karachi (9120)	All Branches

Further, pursuant to above mentioned activity, the advertisement in both English and Urdu newspapers regarding appointment of a new banker being the banker to the issue for deposit of subscription money, i.e. "JS Bank Limited" will be publish and the same shall be provided to PSX accordingly.

Copy of the referred resolution and consent letter of JS Bank are also attached for your reference.

Regards,



Muhammad Haris
Company Secretary



CC to:

The Director (Enforcement Department) SECP, Islamabad,
Head of Operations & CSS, CDC, CDC House, Karachi.

Encl: As above

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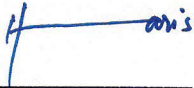


CERTIFIED TRUE COPY
OF THE RESOLUTIONS PASSED BY CIRCULATION BY THE BOARD OF
DIRECTORS OF SIDDIQSONS TIN PLATE LIMITED
ON JUNE 22, 2018 AT KARACHI

RESOLVED that the appointment of **JS bank Limited** as a banker to the Issue for the Rights shares of Siddiqsons Tin Plate Limited announced by the Board on April 30, 2018, be and is hereby approved.

FURTHER RESOLVED that the Chairman, Chief Executive Officer, Deputy Chief Operating Officer, Chief Financial Officer and Company Secretary be and are hereby singly or severally authorized and empowered to act on behalf of the Company to open and operate account with JS Bank Ltd, to do all acts, deeds and things and sign all such documents, applications, agreements etc. and take any and all actions from time to time as may be required for the fulfillment of the above resolutions along with all matters incidental thereto.

Certified that the above mentioned is a true and valid extract from the resolution passed by circulation by the Board of Directors of Siddiqsons Tin Plate Limited on **June 22, 2018**.





Muhammad Haris
Company Secretary
Date: June 22, 2018

June 22, 2018

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

UNDERTAKING
RIGHT SHARES ISSUE OF M/S. SIDDIQSONS TIN PLATE LIMITED

- We hereby consent to act as Bankers to the Right Issue announced by the subject Company.
- We also undertake that we shall not release the subscription money received from the shareholders without prior written approval / NOC from Pakistan Stock Exchange Limited.
- We further undertake to forward the relevant payments detail along with paid right subscription requests (issuer's copy) and physical LoRs to the Company within 7 business days from the last payment date.



Irfan Farooq
Assistant Manager
Investment Banking Group



Ahmed Tariq Siddiqui
Transaction Lead
Investment Banking Group