



PAKISTAN STOCK EXCHANGE LIMITED

PSX/N-3555

NOTICE

June 04, 2018

Reproduced hereunder letter dated May 31, 2018 received from **SIDDIQSONS TIN PLATE LIMITED**, alongwith the relevant details/information pertaining to issuance of Rights letters by the Company and the schedule of trading, for information of all concerned.
(Copy of the same is also available on our Website www.psx.com.pk).

Siddiqsons Tin Plate Limited

Registered Office: Ocean Tower, 27th Floor, Plot # G-3, Block # 9 Near II Talwar, Clifton, Karachi. PABX (92-21) 35166571-5
E-mail: tinplate@siddiqsonstinplate.com, Website: <http://www.siddiqsonstinplate.com>



May 31, 2018

Mr. Muhammad Ghufan
DGM Corporate Affairs
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

192% RIGHT ISSUE AT PKR 12 PER SHARE (INCLUDING A PREMIUM OF PKR 2 PER SHARE)

With reference to our application for issuance of Right Shares to the holders of ordinary shares, we hereby further confirm as under:

We shall abide by the CDC and PSX procedures relating to Right Issue and shall deposit the unpaid right in book entry form within the time frame as stipulated under the CDC procedure letter as well as the PSX Regulations.

The payment of unpaid Right Letter will be made by cash or crossed cheque or demand draft or pay order made out to the credit of "Siddiqsons Tin Plate Limited - Right Shares Subscription Account" through any of the branches of Soneri Bank Limited and MCB Bank Limited in Pakistan as per tentative schedule submitted to PSX.

The Shareholders holding shares of the Company in physical form should please note that under the CDC Applicable Right Shares procedure, the physical shareholders can renounce his/her Letter of Right (LoR) by routing through his/her own CDC IAS Account/Sub-Account to a shareholder who is the IAS account holder or sub-account holder with CDC and no credit of Right Shares will be allowed in book entry from against subscription of physical Letter of Right.

We shall request you to please approve the letter of intimation, Letter of Right to Physical Shareholders, Circular under section 83, tentative schedule of Right Issue and Right Subscription Request which are earlier provided to you.

Should you need any other documents / information, please contact the undersigned.

Best Regards,





Muhammad Haris
Company Secretary

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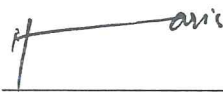
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Siddiqsons Tin Plate Limited			
Schedule for Issuance of Letter of Rights			
Book Closure: From 30.5.2018 to 05.06.2018 (both days inclusive)			
Serial	Procedure	Day	Date
1	Date of credit of unpaid Rights into CDC in Book Entry Form	Wednesday	06.06.2018
2	Dispatch of Letter of Right (LOR) to physical shareholders	Friday	08.06.2018
3	Intimation to Stock Exchange (s) for dispatch of physical Letter of Rights	Friday	08.06.2018
4	Commencement of trading of unpaid Rights on the Pakistan Stock Exchange Limited	Monday	11.06.2018
5	Last date for splitting and deposit of Requests into CDS	Friday	22.06.2018
6	Last date of trading of Rights Letter	Tuesday	03.07.2018
7	Last date for acceptance and payment of shares in CDC and physical form - Last payment date	Tuesday	10.07.2018
8	Allotment of shares and credit of book entry of Right Shares into CDC	Monday	30.07.2018
9	Date of dispatch of physical shares certificates	Friday	10.08.2018

Regards



Muhammad Haris
Company Secretary



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SIDDIQSONS TIN PLATE LIMITED

Registered office: Ocean Mall & Tower, 27th Floor, Plot # G-3, Block # 9, near II Talwar, Cl
Tel: (92-21)-35166571-5

Email: tinplate@siddiqsonstinplate.com

Share Registrar: M/s THK Associates (Pvt.) Limited, 1st Floor, 40-C, Block 6, P.E.C.H.S, Shahr
Tel: 111 000 322, +92 21 34168266 Fax: +92 21 34168271

**OFFER LETTER REGARDING RIGHT ENTITLEMENTS
IMPORTANT NOTES AND INSTRUCTIONS ARE GIVEN ON PAGE-2, WHICH SHOULD
READ AND FOLLOWED**

**ISSUE OF 150,758,643 ORDINARY SHARES (192%) OF RS. 10/- EACH TO BE ISSUED AT RS. 12/- PER SHA
2 PER SHARE) PAYABLE IN FULL, ON ACCEPTANCE ON OR BEFORE JULY 10**

NAME AND ADDRESS OF SHAREHOLDER(S)	JOINT HOLDER(S)

Dear Shareholder(s),

In accordance with the provision of Section 83 of the Companies Act 2017, the provisions of the Compan
the decision of the Board of Directors, we are pleased to inform you that your RIGHT SHARES in the rat
100 (hundred) Ordinary Shares registered in your name as on May 29, 2018, have been credited into yo
of offer is not required to be issued to you.

CDS Account No.	No. of Ordinary Shares held	Ri

*This right offer is now available for trading and settlements in book entry form as per scheduled dates o
July 03, 2018

The right offer at subscription price of **Rs.12/-** per share (including a premium of PKR 2 per share), must be
extent of such subscription on or before July 10, 2018. For the purpose of exercising the right offer,
participant / Investor Account Services (IAS) department (on behalf of IAS account holders) to initiate Rig
into CDS on your behalf. Upon execution of right subscription request, CDC participant / IAS departmen
Subscription Request printouts to you to make the payment with authorized banker(s) to the right
subscription request printout.

The Right Shares are being offered / issued at a price of PKR 12 per share including a premium of PKF
charged is justified as the right price is at a significant discount to its average market price in the preceding
are being raised for conducting backward integration of the Company which will significantly impact the p
creating value for its shareholders.

If any right offer is not taken up by the CDS account on or before July 10, 2018 then these right offers shall
by you and will be treated as cancelled. In that event these will be offered to and taken up as decided
Company as per Section 83 of Companies Act, 2017.

The fractional right entitlements will be consolidated and disposed of on the Stock Exchange(s) and proced
in due course by the Company in manner prescribed under the provisions of the applicable laws, its Articles

Please note that once the Right Subscription Request has been initiated by CDC Participant / IAS Depart
extent included in such request will be blocked and therefore cannot be traded further. Please also note
Right Subscription Request will be credited into your respective CDS account within 14 business days from tl

Circular under SRO 223(I)/2015 and trading and payment details are enclosed.

Yours faithfully



Munir Qureshi
Director



Naeem ul Hasnain Mirza
Director

SIDDIQSONS TIN PLATE LIMITED

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PAYMENT OF RIGHT OFFER BY CDS ACCOUNT HOLDERS

Details of Trading, Subscription and Credit of Right Securities for CDS Account Holders:

Activities	Dates
Date of commencement of trading of unpaid rights at Pakistan Stock Exchange	June 11, 2018
Last date of trading of unpaid rights	July 03, 2018
Last date of subscription of right offer	July 10, 2018
Date of credit of right shares into CDS	July 30, 2018

PAYMENT PROCEDURES:

1) BANKER(S) TO THE RIGHT ISSUE:

Bank	Branches for Payment	Account No.	Branch Name and Code where the Account is Maintained
MCB Bank Limited	All Branches	[to be updated]	[to be updated]
Soneri Bank Limited	All Branches	[to be updated]	[to be updated]

2) EXERCISING THE RIGHT OFFER INTO CDS:

- a) For subscription of right offer, CDS account holder will request in writing to his/ her CDS Participant/ IAS Department to initiate Right Subscription Request into CDS on his/ her behalf and CDC Participant/ IAS Department will provide him/ her two copies of Right Subscription Request printouts enabling him/ her to make the payment with authorized bankers to the Right Issue.
- b) Right Subscription Request can be initiated for full or partial Rights Offer.

3) PAYMENT:

- a) Payment as indicated on Right Subscription Request should be made by cash or crossed Cheque or demand draft or pay order made out to the credit of "Siddiqsons Tin Plate Limited - Right Shares Subscription Account" for ordinary shares through above mentioned branches of Banker(s) to the issue on or before July 10, 2018. along with Right Subscription Request duly filled in and signed by the subscriber(s).
- b) In case of Non-Resident Pakistani/ Foreign shareholder, the demand draft of equivalent amount in Pak Rupees should be sent to the Company Secretary, Siddiqsons Tin Plate Limited at the registered office of the Company along with Right Subscription Request (both copies) dully filed and signed by the subscriber(s) with certified copy of NICOP/ Passport well before the last date of payment.
- c) All cheques and drafts must be drawn on a bank situated in the same city where Right Subscription Request is deposited. Cheque is subject to realization.
- d) The Bank will not accept Right Subscription Request delivered by post which may reach after the closure of business on July 10, 2018, unless evidence is available that these have been posted before last payment.

4) ACCEPTANCE OF PAYMENT THROUGH RIGHT SUBSCRIPTION REQUEST:

- a) Payment of the amount indicated on Right Subscription Request to the Company's Banker(s) to the Issue on or before July 10, 2018 shall be treated as acceptance of the Rights Offer.
- b) Two copies of Right Subscription Requests should be handed over to the Company's Banker(s) to the Issue intact. Client's copy of Right Subscription Request will be returned to subscriber while Issuer's copy will be retained by the Banker for onward transmission to the Company. The Client's copy must be preserved and retained safely by the subscriber.

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