

Sui Southern Gas Company Limited

Mr. Tahir Mahmood
Commissioner
Company Law Division / Corporate Supervision Department
& Technology Division
Securities and Exchange Commission of Pakistan
Jinnah Avenue,
Islamabad

CS/AGM/15
5 April 2016

Dear Sir,

Exemption from Issuing Interim Financial Statements for 2014 and 2015

At the outset, let me first thank the Securities & Exchange Commission of Pakistan for favorably considering our request for extension in the date of holding AGMs for 2013, 2014 and 2015 due to reasons beyond our control, explained at length in our earlier letters to the Commission.

I am pleased to inform you that the Annual General Meetings of the Company for the Financial Years 2013 and 2014 are scheduled to be held on 16 April 2016. The audit of the financial statements of the Company for the financial year ended June 30, 2015 has been finalized and will be placed before the Board Audit Committee for review and then approval by the Board of Directors in meetings scheduled on 8 and 9 April 2016 respectively. The AGM will accordingly be planned and we are confident that the Company will be able to meet the Commission's deadline of 15 May 2016 for holding of AGM.

As you are aware that in addition to the annual Financial Statements, the Company is required to issue interim financial statements (quarterly and half yearly) for 2013-14 and 2014-15 as required under Section 245 of the Companies Ordinance, 1984. You will appreciate that the objective of preparing and issuing interim financial statements is to keep both present and prospective stakeholders of the Company informed about the affairs of the Company. The issuance of interim Financial Statements by the Company after the lapse of considerable period of time may not be relevant for the stakeholders and will take extra time due to compliance of statutory requirements.

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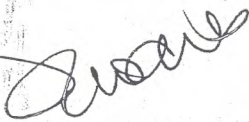
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In view of the above and taking into account the extraordinary situation which SSGC is confronted, requires extraordinary steps to remedy the situation in the larger interests of the stakeholders. Therefore, we request the Commission to grant the Company exemption from issuing interim Financial Statements under Section 245 of the Companies Ordinance, 1984 for the quarters ended September 30, 2013 and 2014, half years ended December 31, 2013 and 2014 and nine months ended March 31, 2014 and 2015.

We shall be grateful for your kind consideration to our request and granting approvals accordingly.

Thanking You,

Yours Sincerely,



Shoaib Ahmed
Company Secretary

Encl: As above

cc The Registrar
 Joint Stock Companies
 Securities & Exchange Commission of Pakistan
 State Life Bldg. No.2, Wallace Road, Karachi

✓ The President,
Pakistan Stock Exchange Ltd.
Head Office, Karachi