



Sui Southern Gas Company Limited

Date: 5th April 2017

1. The General Manager,
Pakistan Stock Exchange Ltd.,
Stock Exchange Building,
Stock Exchange Road,
KARACHI.
2. Director / HOD (Enforcement Department)
Securities and Exchange Commission of Pakistan
Enforcement and Monitoring Division,
ISLAMABAD

DISCLOSURE OF MATERIAL INFORMATION

Dear Sir

In Pursuant to section 96 of the Securities Act 2015 and Clause 5.19.13(c) (Code of Corporate Governance) of the Rule Book of the Exchange, we hereby convey the following information:

RLNG III Project:

The Government of Pakistan wants to arrange for another 1.2 BCFD LNG for upcoming LNG terminals in the country, keeping in view the diminishing indigenous gas supply resources for meeting the increasing gas demand of all sectors for which there is an immediate need for the development of 1.2 BCFD pipeline capacity from Karachi to Lahore.

The Board of Directors at its meeting held on 5th April 2017 has conceptually approved a capital intensive project for the development of additional 1.2 BCFD capacity pipeline for the transportation of additional 1.2 BCFD RLNG supply from CTS Bin Qasim to CTS Sawan by incurring capital expenditure on 42" diameter x 339 Km and 48" diameter x 31 Km, total length is approximately 370 Km (from CTS Bin Qasim to CTS Sawan) gas pipeline infrastructure with 48000HP compressions.

The total cost of the project estimated to be PKR 64,999 million with expected completion in October, 2018. The aforesaid project has been conceptually approved by the Board of Directors subject to the following:

- (a) Approval by the Regulator i.e. Oil and Gas Regulatory Authority (OGRA);
- (b) Approval by Economic Coordination Committee (ECC) or any other Competent authority of the Federal Government;
- (c) Availability of Letter of comfort from Ministry of Petroleum and Natural Resources (MPNR) about availability of RLNG terminal facility for regasification up to 1.2 BCFD; and
- (d) Arrangement of financing through Long Term Loan from Federal Government or through commercial borrowing backed by the sovereign guarantee by the Federal Government including waiver of existing loan covenants from concerned quarters.

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SSGC House, Sir Shah Suleman Road, Gulshan-e-Iqbal, Karachi

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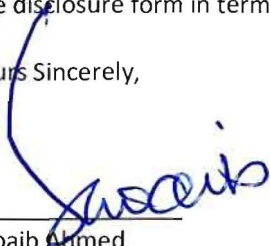
Installation of thirty (30) LPG Air Mix Plants:

The Economic Coordination Committee (ECC) of the Cabinet in its meeting held on 31st October 2016 approved the summary vide case no, ECC-122/21/2016 submitted by the Ministry of Petroleum and Natural Resources (MP&NR) regarding the installation of thirty (30) LPG-Air Mix Plants in the provinces of Sindh and Baluchistan by SSGC.

The Board also conceptually approved at its meeting held on 5th April 2017 inviting Tenders on Engineering, Procurement and Construction (EPC) basis for establishment of thirty (30) LPG Air Mix plants as approved by the Economic Co-ordination Committee (ECC) in the Province of Baluchistan and Sindh having capital outlay of PKR 14 Billion subject to regulatory approvals by the OGRA or any other regulatory authority.

The disclosure form in terms of Section 96 of the Securities Act, 2015 is attached.

Yours Sincerely,



Shoaib Ahmed
Company Secretary

Disclosure Form
In terms of Section 96 of the Securities Act, 2015

Date: April 5, 2017

Name of Company	Sui Southern Gas Company Limited
Date of Report	April 5, 2017
Contact information	Mr. Shoaib Ahmed, Company Secretary SSGC House, Sir Suleman Road, Gulshan-e-Iqbal, Karachi-75300 Phone # 021-99021746 Fax # 021-9902797

[✓] Disclosure of inside information by listed company in terms of Section 96.

RLNG III Project:

GOP has decided to import further 1.2 BCFD LNG for upcoming LNG terminals in the country, keeping in view the diminishing indigenous gas supply resources for meeting the increasing gas demand of all sectors for which there is an immediate need for the development of 1200MMCFD pipeline capacity from Karachi to Lahore.

The Board of Directors at its meeting held on 5th April 2017 has conceptually approved a capital intensive project for development of additional 1.2 BCFD capacity pipeline for the transportation of additional 1.2 BCFD RLNG supply from CTS Bin Qasim to CTS Sawan by incurring capital expenditure on 42" diameter x 339 Km and 48" diameter x 31 Km, total length is approximately 370 Km (from CTS Bin Qasim to CTS Sawan) gas pipeline infrastructure with 48000HP compressions.

The total cost of the project estimated to be PKR 64,999 million with expected completion in October, 2018. The aforesaid project has been conceptually approved by the Board of Directors subject to the following:

- (e) Approval by the Regulator i.e. Oil and Gas Regulatory Authority (OGRA);
- (f) Approval by Economic Coordination Committee (ECC) or any other Competent authority of the Federal Government;
- (g) Availability of Letter of comfort from Ministry of Petroleum and Natural Resources (MPNR) about availability of RLNG terminal facility for regasification up to 1.2 BCFD; and
- (h) Arrangement of financing through Long Term Loan from Federal Government or through commercial borrowing backed by the sovereign guarantee by the Federal Government including waiver of existing loan covenants from concerned quarters.

Installation of thirty (30) LPG Air Mix Plants:

The Economic Coordination Committee (ECC) of the Cabinet in its meeting held on 31st October 2016 approved the summary vide case no, ECC-122/21/2016 submitted by the Ministry of Petroleum and Natural Resources (MP&NR) regarding the installation of thirty (30) LPG-Air Mix Plants in the provinces of Sindh and Baluchistan by SSGC.

The Board also conceptually approved at its meeting held on 5th April 2017 inviting Tenders on Engineering, Procurement and Construction (EPC) basis for establishment of thirty (30) LPG Air Mix plants as approved by the Economic Co-ordination Committee (ECC) in the Province of Baluchistan and Sindh having capital outlay of PKR 14 Billion subject to regulatory approvals by the OGRA or any other regulatory authority.

[x] Intimation of decision of the listed company to delay disclosure of inside information in terms of section 96(4).



NIL

Disclosure of inside information by listed company where the listed company or person acting on its behalf discloses inside information to third party in terms of Section 131.

NIL

Disclosure of Transaction conducted by persons discharging managerial responsibilities within a listed company or persons closely associated with them.

NIL

SIGNATURE

In case of company, the company has duly caused this form / statement to be signed on its behalf the undersigned hereunto duly authorized.



Shoab Ahmed
Company Secretary