



Sui Southern Gas Company Limited

The Deputy General Manager – Company Affairs
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

BS/AGM/10
4 October 2010

Dear Sir,

**AUDITORS CERTIFICATE OF FREE RESERVES AS PER RULES 6(iii) OF
THE COMPANIES (ISSUE OF CAPITAL) RULES 1996**

We refer to our letter of even number dated 30 September 2010.

Pursuant to Rule 6(iii) of the Companies (Issue of Capital) Rules 1996, we are enclosing herewith a copy of the Auditors Certificate No. 19-44/0536 dated 29 September 2010 issued by Messrs. M. Yousuf Adil Saleem & Co., Chartered Accountants in respect of Issue of Bonus Shares to the existing shareholders of the Company.

Thanking you.

Yours Sincerely,

Yusuf J. Ansari
Company Secretary

Encl: a.a.

cc: The Secretary
Lahore Stock Exchange
(Guarantee) Ltd. Lahore

cc: The Secretary
Islamabad Stock Exchange
(Guarantee) Ltd.
Islamabad

cc: The Chairman
Securities & Exchange Commission of Pakistan
Islamabad