

SAUDI PAK
L E A S I N G

SAUDI PAK LEASING COMPANY LIMITED

February 18, 2013

✓ The General Manager
The Karachi Stock Exchange (Guarantee) Limited
Karachi Stock Exchange Road
Karachi.
Fax # 021-111-573-329

The General Manager
The Lahore Stock Exchange (Guarantee) Limited
19-Khayaban-e-Aiwan-e-Iqbal
Lahore.
Fax # 042-36368485

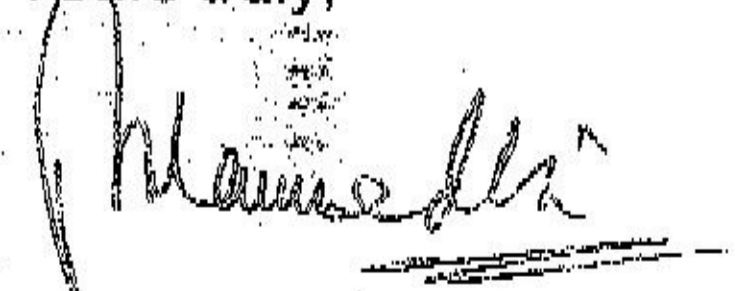
The General Manager
The Islamabad Stock Exchange (Guarantee) Limited
ISE Tower, 55-Jinnah Avenue,
Islamabad.
Fax # 051-111-473-329

APPROVAL FOR ISSAUNCE OF PREFERENCE SHARES

Dear Sir,

We would like to inform you that subsequent to approval of the shareholders of the Company in the Extra Ordinary General Meeting held on July 31, 2012, the Securities and Exchange Commission of Pakistan has approved issuance of 19,500,000 Preference Shares of Rs.10 each amounting to Rs. 195,000,000/- to the Bank of Khyber and 33,320,850 shares of Rs.10 each amounting to Rs. 333,208,500/- to Saudi Pak Industrial & Agricultural Investment Company Limited under Section 86 and section 90 of the Companies Ordinance 1984. (copy enclosed).

Yours truly,



Muhammad Ali Siddiqui
Company Secretary

Encl. Copy of SECP Approval

6th Floor, Lakson Square Building#1, Sarwar Shaheed Road,
Saddar, Karachi-74200, Pakistan.
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