

SAUDI PAK LEASING COMPANY LIMITED**L E A S I N G**

November 29, 2011

The Deputy General Manager
Trading & Member affairs Department
Karachi Stock Exchange (Guarantee) Limited
Karachi Stock Exchange Road,
Karachi

Notice of Meeting of the Term Finance Certificate Holders

Dear Sir,

We would like to inform you that on our request, the Trustee TFC M/s. First Dawood Investment Bank Limited has called the meeting of TFC holders on December 09, 2011 (copy of notice of meeting attached) at the office of the Company at 6th Floor Lakson Square Building No. 1, Sarwar Shaheed Road, Saddar Karachi, at 3.30 pm to consider the:

- (a) Restructure the principal payment of the TFCs; and
- (b) Waive the markup applicable on the TFCs.

The company has declared the "Closed Period" for the TFC certificate holders from December 02, 2011 to December 09, 2011 (both days inclusive) as required under clause (xxvi) of the Code of Corporate Governance contained in the Listing Regulation No. 37 of the Exchange.

Accordingly, no Director, CEO or Executive shall, directly or indirectly, deal in the TFC of the Company in any manner during the Closed Period.

Yours Sincerely,



Imran Masood
Chief Financial Officer &
Company Secretary

Copy to: Enforcement Division
Securities and Exchange Commission of Pakistan
NIC Building, Islamabad.

