



SUI NORTHERN GAS PIPELINES LIMITED

GAS HOUSE, 21-KASHMIR ROAD, P.O. BOX 56, LAHORE (PAKISTAN)

CA/PSX/1340

Thru: PUCARS/Courier

May 6, 2016

The General Manager,
Pakistan Stock Exchange Ltd.,
Stock Exchange Building,
Stock Exchange Road,
KARACHI.

The Commissioner,
Securities and Exchange Commission of
Pakistan
Enforcement and Monitoring Division,
ISLAMABAD.

DISCLOSURE OF MATERIAL INFORMATION

Dear Sir(s):

In accordance with Section 15D of the Securities and Exchange Ordinance, 1969, KSE Rule 5.19.13(c) and Clause (xx) of Code of Corporate Governance, 2012, we convey the following information:

We wish to convey that Sui Northern Gas Pipelines Limited (SNGPL) has entered into a mega loan agreement amounting to Rs.54.670 Billion with a consortium of Banks led by Habib Bank Limited. Other banks in the consortium are UBL, NBP, ABL, Bank Alfalah, Askari Bank, Dubai Islamic Bank, Meezan Bank and Faysal Bank. This term loan is for tenure of 10 years and is backed by the sovereign guarantee from Government of Pakistan. This loan has been arranged for financing of pipeline infrastructure development Project Phase-II for smooth transmission of imported RLNG and indigenous gas supply to its intended consumers.

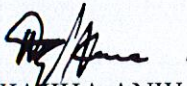
In phase II of the said development project, pipelines of 42" - 16" dia x 762 KM will be laid from Qadirpur- Bhong- Uch-Multan-Qadirpur Rawan-Sahiwal-Phool Nagar - Qilla Sattar Shah-Tatlayali and Khurrianwala to Shahkot. Phase-I of the development project is near completion. After this augmentation, SNGPL's network downstream Sawan would be able to pick up additional 1200 MCFD gas supply. The project is expected to complete by the end of this year.

We enclose herewith disclosure form in terms of section 15D of the Securities and Exchange Ordinance, 1969.

Thanks and regards.

Yours sincerely,

SUI NORTHERN GAS PIPELINES LIMITED


(WAJIHA ANWAR)
Company Secretary
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**DISCLOSURE FORM
IN TERMS OF SECTION 15D OF THE SECURITIES AND EXCHANGE
ORDINANCE 1969**

Date: May 6, 2016

Name of Company: Sui Northern Gas Pipelines Limited

Name of Company as per Memorandum: Sui Northern Gas Pipelines Limited

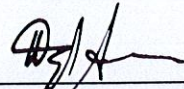
Registered Address: Gas House, 21-Kashmir Road, Lahore

**Contact information: Ms. Wajiha Anwar, Company Secretary
Phone # 042-99201338 Fax # 042-99201369**

**Disclosure of inside information by listed company in terms of section 15D(1).
Public disclosure of inside information, which directly concerns the listed securities.**

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(WAJIHA ANWAR)
Company Secretary

DATE: May 6, 2016

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