



SUI NORTHERN GAS PIPELINES LIMITED

GAS HOUSE, 21, KASHMIR ROAD, P.O. BOX 56, LAHORE (PAKISTAN)

Ref: ACL-4210/412

December 29, 2015

The Commissioner,
Company Law Division and Information System
& Technology Division,
Securities and Exchange Commission of Pakistan,
Islamabad.

CORPORATE AFFAIRS DEPTT.

Diary No: 3112

Date: 31.12.15

**Application under section 170 of Companies Ordinance, 1984 for Holding
Annual General Meeting (AGM) and Laying of Accounts therein
For the Year Ended June 30, 2013 and June 30, 2014**

Dear Sir,

Please refer to your letter No. EMD/233/414/2002/497 dated December 15, 2015, in response to our letter Ref: ACL-4210 dated December 08, 2015. In the above referred letter it is directed that "the Company can, however, seek new direction from the Commission in terms of provisions of Section 170 of the Ordinance, 1984 for holding of its AGM for the calendar year 2013 and 2014 immediately after court decision has been received and no legal impediment exist in holding of aforesaid overdue AGMs."

In this regard it is submitted that court decision has been received in the Company's office on December 18, 2015 wherein the Honorable Islamabad High Court has dismissed the petitions filed by the Shareholders and the Company. Resultantly, the Company is preparing its accounts in line with the OGRA's determinations of Final Revenue Requirement (FRR) for FY 2012-13 and FY 2013-14.

In the light of the decision of IHC, the Company immediately convened its Board meeting for FY 2012-13 on December 23, 2015, and accordingly after the approval of the Board of Directors communicated its results to all stock exchanges. The Annual General Meeting of the Company for FY 2012-13 is proposed to be scheduled on January 29, 2016 and the printed Annual Accounts for FY 2012-13 will be dispatched to the Shareholders on January 08, 2016.

With regards to the Financial statements of FY 2013-14, the External Auditors, M/s A.F. Ferguson & Co., have informed us vide letter reference 1150 dated December 28, 2015 (*Annex-I*) that the audit of accounts for FY 2013-14 will be completed by January 08, 2016. Accordingly, additional time will be required for preparation of Agenda for FY 2013-14. It is also pertinent to mention that Company along with Annual accounts for the year 2013-14 has to issue and publish two quarterly and one half yearly financial statements for FY 2013-14 and FY 2014-15, which are required to be circulated to Audit committee and the Board of Directors at least seven days before the meeting.

In view of above, revised schedule of activities, to be undertaken, along with expected date of completion is attached as *Annex-II* for you information and kind approval please.

An Affidavit by the undersigned, being Director, Sui Northern Gas Pipelines Limited and bank challan dated December 29, 2015, for Rs. 15,000/- (both in original), paid on account of application fee for extension in the date of holding of AGM, are attached as per requirement.

Telephone {+(92-42)99082000
(Exchange) {+(92-42)99082006

Telephone {+(92-42)99201419
(Direct) {+(92-42)99204473

Fax: +(92-42)99201842

www.sngpl.com.pk



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SUI NORTHERN GAS PIPELINES LIMITED

GAS HOUSE, 21 KASHMIR ROAD, P.O. BOX 568, LAHORE (PAKISTAN)

Keeping in view our legitimate constraints, it is requested to the Commission under Section 170 of the Companies Ordinance 1984, approval may kindly be granted to hold AGM of our Company for FY 2012-13 for the purpose of laying of audited accounts of the Company for the year ended June 30, 2013 on January 29, 2016.

The Commission has already granted a permission to hold AGM for the FY 2014-15 on March 8, 2016. It is therefore requested to allow us to hold the AGM for the FY 2013-14 on or before March 8, 2016.

We shall be grateful for your kind consideration of our request.

Thanking you.

Yours truly,
Sui Northern Gas Pipelines Ltd


(MUSTAFA AHMAD KHAN)
DIRECTOR

Enclosures:

1. Auditors' letter
2. Revised tentative schedule
3. Affidavit of Director - original.
4. Bank challan of Rs. 15000 -- original

cc: Additional Registrar,
SECP, 7 Edgerton Road, Lahore

cc: The President,
Karachi Stock Exchange (G) Limited, Karachi.

cc: The President,
Lahore Stock Exchange (G) Limited, Lahore.

cc: The Managing Director.
Islamabad Stock Exchange (G) Limited, Islamabad.

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(Direct) { +(92-42)99204473

Fax: +(92-42)99201842

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December 28, 2015

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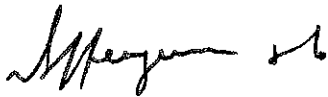
The Company Secretary
Sui Northern Gas Pipelines Limited
Lahore

Dear Madam

EXTENSION IN HOLDING OF ANNUAL GENERAL MEETING

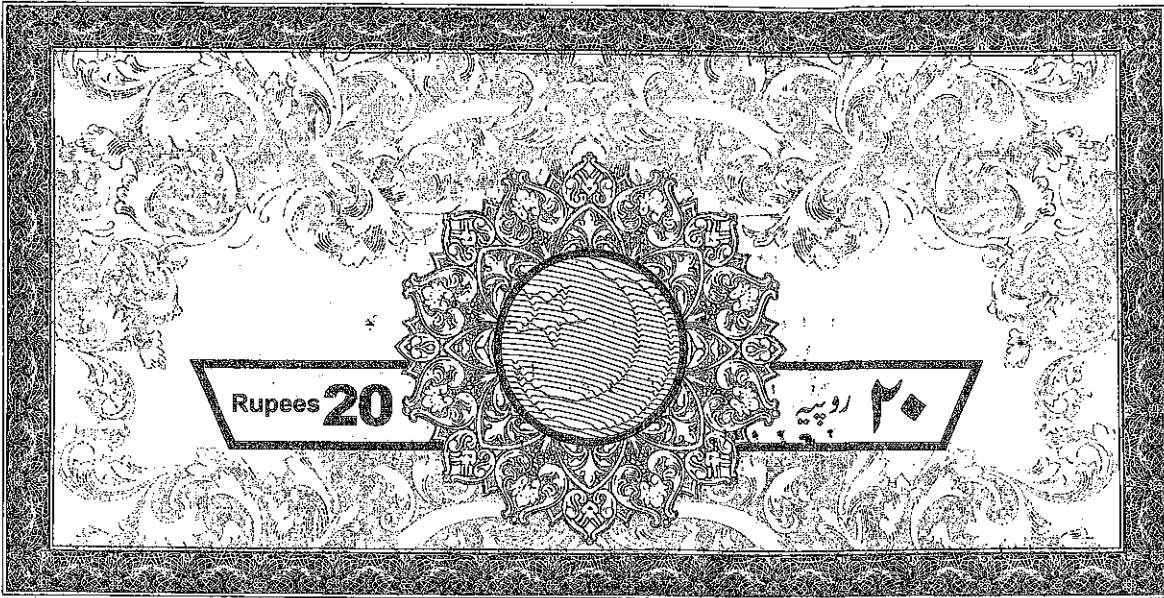
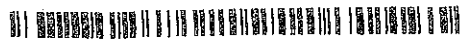
As you are aware that the accounts of the Company for the year ended June 30, 2014 have not been finalized due to certain pending matters and hence the audit of the accounts could not be completed. We understand that the accounts will be finalized by December 31, 2015 and audit of the accounts will be completed by January 8, 2016. Under the circumstances, we suggest an application be made for an appropriate extension of date of holding of the Annual General Meeting under section 158 and presentation of the accounts under section 233 (1) of the Companies Ordinance 1984 at the Annual General Meeting.

Yours truly



A. F. FERGUSON & CO., Chartered Accountants, a member firm of the PwC network
23-C, Aziz Avenue, Canal Bank, Gulberg V, P.O.Box 39, Lahore-54660; Pakistan.
Tel: +92 (42) 3571 5864-71; Fax: +92 (42) 3571 5872

Karachi: State Life Building No. 1-C, I.I. Chundrigar Road, P.O. Box 4716, Karachi-74000, Pakistan.
Tel: +92 (21) 3242 6682-6/3242 6711-5; Fax: +92 (21) 3241 5007/3242 7938; <www.pwc.com/pk>
Islamabad: PLA Building, 3rd Floor, 49 Blue Area, Fazl-ul-Haq Road, P.O.Box 3021, Islamabad-44000; Tel: +92 (51) 2273 457-60; Fax: +92 (51) 227 7924
Kabul: House No. 1916, Street No. 1, Behind Cinema Bariqot, Nahar-e-Darsan, Karte-4, Kabul, Afghanistan; Tel: +93 (779) 315 329



AFFIDAVIT

I, Mustafa Ahmad Khan S/o. Khan Muhammad Abdullah Khan residing at House No.2/3, Shabbir Road, Lahore Cantt. do hereby solemnly affirm and state as under:

- That I am Director of M/s. Sui Northern Gas Pipelines Limited, Head Office, 21-Kashmir Road, Lahore and fully conversant with the affairs of the Company as per my knowledge.
- That I affirm and declare that the information / documents attached herewith are true and correct to the best of my knowledge and belief and nothing has been suppressed or concealed.

DEPONENT

N.I.C. No.35201-5768136-3

Solemnly affirmed by the above mentioned deponent at Lahore on the Dec. 29, 2015 in my presence.



ATTESTED

ATTESTED
Oath Commissioner
Lahore