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GAS HOUSE 21-KASHMIR ROAD, P.O BOX 56, LAHORE (PAKISTAN)

CA/KSE/

Through: Fax/Courier

October 20, 2011

The President,
Karachi Stock Exchange (G) Ltd.,
Stock Exchange Building,
Stock Exchange Road,
KARACHI. (UAN FAX # 021-111-573-329)

The Managing Director,
Islamabad Stock Exchange (G) Ltd.,
101-E, Fazal-ul-Haq Road,
Blue Area,
ISLAMABAD. (FAX# 051-111-473-329)

The President,
Lahore Stock Exchange (G) Ltd.,
Stock Exchange Building,
19-Khayaban-e-Aiwan-i-Iqbal,
LAHORE. (FAX# 042-36368485)

Dear Sirs,

**UN-AUDITED FINANCIAL RESULTS FOR
THE 1ST QUARTER ENDED SEPTEMBER 30, 2011**

Please refer to our letter No. CA/KSE/831 dated October 19, 2011.

This is to inform you that the Board of Directors of the Company at its meeting held on October 19, 2011 approved the un-audited Accounts for the 1st Quarter ended September 30, 2011. The financial performance of the Company for the three months ended September 30, 2011 compared with the corresponding period last year is enclosed as per Annex-I.

We shall be sending you in due course of time 300/100 copies of printed Accounts for the 1st Quarter ended September 30, 2011 for distribution amongst the Members of the Exchange. The said Accounts are being placed on the Company's Website and also being transmitted to the SECP and respective Stock Exchanges for display on their Websites.

Thanks and regards.

Yours sincerely,
SUI NORTHERN GAS PIPELINES LIMITED


(UZMA ADIL KHAN)
Company Secretary
Tele: 042-99201419
Fax: 042-99201317

Encl: as above.