



SUI NORTHERN GAS PIPELINES LIMITED

Ref. CA/4-11/

E. MAIL/FAX/COURIER

April 29, 2005

The President,
Karachi Stock Exchange (G) Ltd.,
Stock Exchange Building,
Stock Exchange Road,
KARACHI (Fax # 021-2415763)

The President,
Lahore Stock Exchange (G) Ltd.,
Stock Exchange Building,
19-Khayaban-e-Aiwan-i-Iqbal,
LAHORE (Fax # 6368484)

The Managing Director,
Islamabad Stock Exchange (G) Ltd.,
101-E, Fazal-ul-Haq Road,
Blue Area,
ISLAMABAD (Fax # 051-2275044)

Dear Sirs,

UN-AUDITED FINANCIAL RESULTS FOR THE 3rd QUARTER ENDED MARCH 31, 2005

This is to inform you that the Board of Directors of the Company in its meeting held to-day April 29, 2005 approved the un-audited Quarterly Accounts for the 3rd Quarter ended March 31, 2005. The financial performance of the Company for the nine months ended March 31, 2005 compared with the corresponding period last year is summarized hereunder:

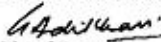
	<u>(Un-audited)</u>			
	<u>July</u>	<u>March</u>	<u>January</u>	<u>March</u>
	<u>2005</u>	<u>2004</u>	<u>2005</u>	<u>2004</u>
Gas sales (MMCF)	393,362	328,544	137,558	124,430
Gas sales net of GDS (Million Rs)	60,691	46,369	22,341	17,500
Cost of gas sold (Million Rs)	51,512	37,629	19,255	14,474
Profit before tax (Million Rs)	3,430	2,965	1,155	1,033
Profit after tax (Million Rs)	2,120	1,860	731	652
Earning per share (Rs)	4.25	3.73	1.46	1.31

The un-audited financial results of the Company are enclosed as per Annex-I.

We shall be sending you in due course of time 300/100 copies of printed Accounts for the 3rd Quarter ended March 31, 2005 for distribution amongst the Members of the Exchange. The said Accounts are being placed on the Company's Website and also being transmitted on the SECP Website and respective Stock Exchanges in compliance with SECP Circular No. 19 of 2004 dated April 14, 2004.

Thanks and regards.

Yours sincerely,
SUI NORTHERN GAS PIPELINES LIMITED


(UZMA ADIL KHAN)
Company Secretary
Tele: 042 - 9201419
Fax: 042 - 9201369

Encl: As above