



Soneri Bank

AB/125
May 29, 2013

Mr. Muhammad Ghufraan
DGM Companies Affairs
Karachi Stock Exchange Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: **DELISTING OF TERM FINANCE CERTIFICATES (TFC ISSUE 05-05-2005) OF SONERI BANK LIMITED – FINAL REDEMPTION / PROFIT PAYMENT**

Dear Sir,

With reference to your letter No.KSE/C-768-1998 dated: April 18, 2013, please find attached the External Auditor's report confirming final redemption of Term Finance Certificates. You are therefore kindly requested to delist our TFC as provided in your Notice No.2188 dated: April 18, 2013.

Thanking you,

Yours faithfully,

Muhammad Altaf Butt
Company Secretary

