



Soneri Bank

SBL/Secy/PSX/18/73
27 March 2018

Form-1
Through PUCARS & hand delivery

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **161st Board Meeting**

Dear Sir,

This is to inform you that an urgent meeting of the Board of Directors of the Bank has scheduled to be convened on Friday, 30 March 2018 at 1100 hours at Avari, Hotel, Lahore solely for the purpose to review and issue redeemable capital under Section 66 of the Companies Act, 2017, in the form of unsecured, subordinated, rated, listed perpetual and non-cumulative Term Finance Certificates ("TFCs") under Basel III guidelines of the State Bank of Pakistan ("SBP") BPRD Circular No. 06 dated 15.08.2013.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely,

Muhammad Altaf Butt
Company Secretary