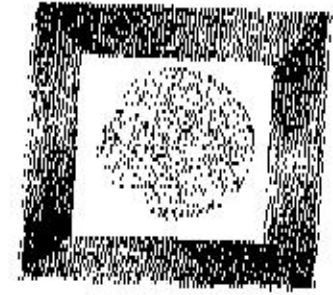


SBI/Secy/13/126
13 November 2013



Soneri Bank

The General Manager
Karachi Stock Exchange Ltd.
Stock Exchange Building
Karachi
Fax No: (021) 111-573-329

The Managing Director
Lahore Stock Exchange Ltd.
19, Khayaban-e-Aiwan-e-Iqbal
Lahore
Fax No: (042) 363-684-85

The Managing Director
Islamabad Stock Exchange Ltd.
Stock Exchange Building
ISE Towers, 55-B Jinnah Avenue,
Islamabad
Fax No: (051) 111-473-329

Issuance of 10% Bonus Shares - closure of share transfer books - Soneri Bank Limited

Dear Sir(s),

Further to our letter dated 25 October 2013 regarding material information, we would like to inform you that the Securities and Exchange Commission of Pakistan vide its letter No. EMD/CI/I/2011/1122 dated: 12.11.2013 (copy attached) has granted specific relaxation from Rule 6 of the Companies (Issue of Capital) Rules, 1996 thus permitting Soneri Bank Limited to issue the earlier approved 10% bonus shares for every 100 shares held of Rs.10 each, to all its shareholders.

In order to meet the regulatory requirement of Minimum Paid-up Capital of the State Bank of Pakistan by 31 December 2013, it has been decided to close the share transfer books of the Bank from 29 November 2013 to 06 December 2013 (both days inclusive). Transfers received at Company's Share Registrar Office at their address mentioned below, by the close of business on or before 28 November 2013 will be treated in time for bonus entitlements to the transferees. Further, those shareholders holding shares in physical form requiring an updation of their addresses in the bank's books are also requested to approach our Share Registrar:

M/s. TIK Associates (Private) Limited
Ground Floor, State Life Building No.3,
Dr. Ziauddin Ahmed Road
Karachi - 75530, UAN: (021) 111-000-322

Contd...2