



Soneri Bank

SBL/877
December 05, 2012

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Karachi
Fax No: (021) 111-573-329

The Managing Director
Lahore Stock Exchange (Guarantee) Ltd.
19, Khayaban-e-Aiwan-e-Iqbal
Lahore
Fax No: (042) 363-684-85

The Managing Director
Islamabad Stock Exchange (Guarantee)-Ltd.
Stock Exchange Building
ISE Towers, 55-B Jinnah Avenue.....
Islamabad
Fax No: (051) 111-473-329

Issuance of 11% Bonus Shares - closure of share transfer books – Soneri Bank Limited

Dear Sir(s),

Further to our letter dated: November 21, 2012 regarding material information we would like to inform you that the Securities and Exchange Commission of Pakistan vide its letter No. EMD/CI/1/2011 dated: December 4, 2012 (copy attached) has granted the specific relaxation from Rule 6 of the Companies (Issue of Capital) Rules, 1996 thus permitting Soneri Bank Limited to issue the earlier approved 11% bonus shares for every 100 shares held of Rs.10 each, to all its shareholders.

In order to meet the regulatory requirement of Minimum Paid-up Capital of the State Bank of Pakistan by 31 December 2012, it has been decided to close the share transfer books of the Bank from 19 December 2012 to 26 December 2012 both days inclusive. Transfers received at Company's Share Registrar Office at their address mentioned below, by the close of business on or before 18 December 2012 will be treated in time for bonus entitlements to the transferees:

M/s. THK Associates (Private) Limited
Ground Floor, State Life Building No.3,
Dr. Ziauddin Ahmed Road
Karachi – 75530, UAN: (021) 111-000-322

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