

**Soneri Bank**

AH/1242
October 3, 2011

The Managing Director
Karachi Stock Exchange (Guarantee) Ltd.
Karachi Stock Exchange Building
Stock Exchange Road
Karachi.

PROFIT PAYABLE ON TERM FINANCE CERTIFICATES ("TFC")

Dear Sir,

This is to inform you that Board of Directors of the Bank have resolved that the Register of TFC Holders' will remain closed from 27 October, 2011 to 04 November, 2011 (both days inclusive) for determination of thirteen profit, payable semi annually in arrears on the outstanding principal amount. The payments will be made through demand drafts or pay orders to those TFC Holders' whose names will appear in the Register of TFC Holders' on close of business on 26 October, 2011.

Transfers received at THK Associates (Pvt.) Limited, Ground Floor, State Life Building No.3, Dr. Ziauddin Ahmed Road, Karachi, the Registrar and Share Transfer Office of the Bank, by the close of business on 26 October, 2011 will be treated in time for the entitlement of profit.

After 13th redemption the outstanding principal amount will stand at Rs.897,840,000/-. Further, there is no change in our instrument rating and its remain at A+ (A plus).

The draft of the Notice to TFC Holders (English & Urdu), which will be published in the newspapers on 04 October, 2011 is attached. Abb

Thanking you,

Yours faithfully,


For **MUHAMMAD ALTAF BUTT**
VP & Company Secretary