



+0092212446661



**Soneri Bank**

SB/AH/KSE/212  
July 28, 2011

**The General Manager**  
Karachi Stock Exchange (Guarantee) Ltd.  
Stock Exchange Building  
Stock Exchange Road  
Karachi  
Fax No: (021) 111-573-329

Sub: **SUBSCRIPTION OF RIGHT SHARES (R-4)**  
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Dear Sir,

We wish to intimate you that after the allotment of 200,272,103 right shares issued at discounted price of Rs.5/- each and amounting to Rs.1,001,360,515/-, our paid-up capital has increased to 802,594,218 shares and Rs.7,024,581,665/-. Auditor's certificate in this regard is enclosed herewith.

With this, the State Bank of Pakistan's Minimum Capital Requirement (MCR) by 31 July 2011 stands fulfilled.

Thanking you.

Yours faithfully,

  
**ABBAS HATIM**  
SVP & Chief Financial Officer

Encl: a.a.

