



Soneri Bank

AH/917
June 30, 2011

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road,
Karachi
Fax No.(021) 111-573-329

Subject: **ISSUE OF 200,272,104 RIGHT SHARES (i.e.33.25%) AT A DISCOUNT OF Rs.5/- PER SHARE (FACE VALUE Rs.10/- PER SHARE).**

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Dear Sir,

In compliance with para 6 of your letter # C-768-1978 dated: 29 March, 2011, we are pleased to inform you that the directors / sponsors of our banks have fully subscribed their portion of right shares and the copy of auditor's certificate to that effect is attached for your kind information and record purposes.

Thanking you.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Abbas Hatim'.

ABBAS HATIM
SVP & Chief Financial Officer