



Soneri Bank

SBL/Secy/KSE/175
26 May 2011

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi
Fax No. 021-111-573-329

Subject: **Notice of Book Closure**
for determination of Rights entitlements @ 33.25%

Dear Sir,

As already intimated, the Board of Directors of our Bank in its meeting held on 28 March 2011 had recommended to issue 33.25% right shares i.e. 33.25 shares for every 100 shares held subject to corporate / regulatory approvals.

In order to determine the right entitlements, the share transfer books of our Bank will remain closed from **02 June 2011 to 05 June 2011 (both days inclusive)**. Short prior notice has been given for announcement of Book Closure in order to meet the MCR requirement under SBP's directive by 30.06.2011.

Transfers received at Company's Share Registrar Office at their following address, by the close of business on or before 27 May 2011 will be treated in time for the purposes of determination of right entitlements.

M/s. THK Associates (Pvt.) Limited
Ground Floor, State Life Building-3
Dr. Ziauddin Ahmed Road
Karachi.
Phone No: +92(21) 111-000-322

You may please inform the members of the Exchange accordingly.

Yours Sincerely,

Muhammad Altaf Butt
Company Secretary