



Soneri Bank

AH/778
May 6, 2011

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: **12TH REDEMPTION – PAYMENT OF PRINCIPAL AND PROFIT
AMOUNT DUE ON OUR TERM FINANCE CERTIFICATES
(TFCs')**

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Dear Sir,

We are pleased to inform you that payment instruments in respect of 12th redemption of principal and profit amount due on our 'TFCs' have been dispatched to the TFC holders through courier service at the addresses available with our Registrar.

Thanking you,

Yours faithfully,

ABBAS HATIM
SVP & Chief Financial Officer

