

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-1646

NOTICE

March 22, 2010

Reproduced hereunder letter received from SONERI BANK LIMITED for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).



Soneri Bank

AH/565
March 22, 2010

The Managing Director
Karachi Stock Exchange (Guarantee) Ltd.
Karachi Stock Exchange Building
Stock Exchange Road
Karachi.

PROFIT PAYABLE ON TERM FINANCE CERTIFICATES ("TFC")

Dear Sir,

This is to inform you that Board of Directors of the Bank have resolved that the Register of TFC Holders' will remain closed from 27 April, 2010 to 03 May, 2010 (both days inclusive) for determination of tenth profit, payable semi annually in arrears on the outstanding principal amount. The payments will be made through demand drafts or pay orders to those TFC Holders' whose names will appear in the Register of TFC Holders' on close of business on 26 April, 2010.

Transfers received at THK Associates (Pvt.) Limited, Ground Floor, State Life Building No.3, Dr. Ziauddin Ahmed Road, Karachi, the Registrar and Share Transfer Office of the Bank, by the close of business on 26 April, 2010 will be treated in time for the entitlement of profit.

After 10th redemption the outstanding principal amount will stand at Rs.1,197,600,000/-. Further, there is no change in our instrument rating and its remain at A+ (A plus).

The draft of the Notice to TFC Holders, which will be published shortly in the newspapers, is attached.

Thanking you,

Yours faithfully,

MUHAMMAD ALTAFA BUTT
VP & Company Secretary