

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-1392

N O T I C E

March 08, 2010

Reproduced hereunder letter received from SONERI BANK LIMITED for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).



Soneri Bank

SB/CA-KSE/2213
8 March 2010

Mr. Muhammad Ghufraan
Deputy General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi
Fax No: 111-573-329

Sub: Issue of Right Shares

Dear Sir,

It is in compliance with para 9 of your letter No: C-768-12394 dated 26 November 2009, requiring us to furnish auditors certificate confirming receipt of full amount of right issue in cash.

Please find enclosed herewith a copy of Certificate dated 6 March 2010 issued by our external auditors M/s. KPMG Taseer Hadi & Co., Chartered Accountants confirming therein that the subscription of right shares of Rs. 1,003,870,190/- (Rupees one billion three million eight hundred seventy thousand one hundred ninety only) against offer of 7,019 shares of Rs. 143,600/- each at Rs. 143,600/- each.

Thanking you.

Sincerely yours,

Muhammad Altaf Butt
Company Secretary

Encl: a.a.

1/2