

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-1196

NOTICE

March 02, 2010

Reproduced hereunder letter received from SONERI BANK LIMITED. for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

**Soneri Bank**

SB/CA-KSE/2203

1 March 2010

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi
Fax No: (021) 111-573-329

Sub: Issuance of =100,387,019= ordinary Right Shares (i.e. 20%) of Rs. 10/- each

Dear Sir,

In compliance with para 8 of your letter # C-768-1394 dated 16 November 2009, we are pleased to inform you that a sum of Rs. 923,008,100/- against 92,300,810 ordinary right shares has been received out of total issue of Rs. 1,003,870,190 i.e. 100,387,019 ordinary right issue of Rs. 10/- up to the last date of payment i.e. 22 February 2010.

The Board of Directors of Soneri Bank Limited is in process of arranging the unsubscribed portion of right issue amounting to Rs. 80,862,090/- i.e. 8% of the total right shares offered. We will furnish you the auditor's certificate confirming receipt of full amount of right issue in due course of time.

Thanking you.

Sincerely yours,

MUHAMMAD ALTAFA BUTT
Company Secretary