



Soneri Bank

AH/2171
September 29, 2008

The Managing Director
Karachi Stock Exchange (Guarantee) Ltd.
Karachi Stock Exchange Building
Stock Exchange Road
Karachi.

PROFIT PAYABLE ON TERM FINANCE CERTIFICATES ("TFC")

Dear Sir,

This is to inform you that Board of Directors of the Bank have resolved that the Register of TFC holders will remain closed from 24 October 2008 to 03 November 2008 (both days inclusive) for determination of seventh profit, payable semi annually in arrears on the outstanding principal amount. The payments will be made through demand drafts or pay orders to those TFC Holders' whose names will appear in the Register of TFC Holders' on close of business on 23 October, 2008.

Transfers received at THK Associates (Pvt.) Limited, Ground Floor, State Life Building No.3, Dr. Ziauddin Ahmed Road, Karachi, the Registrar and Share Transfer Office of the Bank, by the close of business on 23 October, 2008 will be treated in time for the entitlement of profit.

The draft of the Notice to TFC Holders, which will be published shortly in the newspapers is attached.

Thanking you,

Yours faithfully,



For

ABDUL HAYEE
Director/ Company Secretary