



SAMIN TEXTILES LIMITED

21 January 2021

DGM – Company Affairs

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, Karachi

Director / HOD

Enforcement Department
Securities & Exchange Commission of Pakistan
NIC Building, 63-Jinnah Avenue, Islamabad

Subject: Disclosure of Material Information – Rule Book of Pakistan Stock Exchange Limited (PSX), applicable provisions of the Securities Act, 2015 and the Listed Companies (Substantial Acquisition of Voting Shares and Take-overs) Regulations, 2017 (the Regulations)

Dear Sir,

Pursuant to Regulation 6 of the Regulations, Samin Textiles Limited (SMTM or the Company) had earlier received, a notice of Public Announcement of Intention from potential Acquirer i.e. Mr. Haroon Ahmad Khan, where the potential Acquirer had expressed his intention to acquire more than 30% shares of the Company, together with Management Control. This was notified to the Exchange through our letter dated 18 January 2021.

Now the Company has been notified that the Sponsors of the Company are now in process of signing a Share Purchase Agreement (SPA) with the potential Acquirer. The SPA is expected to be signed very shortly. After completion of all the necessary corporate, regulatory and legal requirements, the potential Acquirer shall undertake the business of the Company.

Thanking you.

For Samin Textiles Limited


Muhammad Tayyab

Company Secretary

Enclosed: As above

Head Office:

50-Main Gulberg, #C, Lahore, Pakistan.

Tel: (92-42) 3575 3761 - 64 Fax: (92-42) 3575 3688

Email: samin@samintextile.com www.samintextile.com

Mills:

8-K.M Off, Manga Raiwind Road,

Tehsil & Distt. Kasur, Pakistan.

Tel: +92-42-3539 2593-5 Fax: +92-42-3539 2592



SAMIN TEXTILES LIMITED

Disclosure Form under the Securities Act, 2015

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| Name of the Company | Samin Textiles Limited |
| Date of Report (date of earliest event reported if applicable) | 21 January 2021 |
| Exact name of the Company as specified in its Memorandum | Samin Textiles Limited |
| Registered address of the Company | 50-C, Main Gulberg, Lahore |
| Contact Information | Muhammad Tayyab Company Secretary Samin Textiles Limited Phone: 92-42-35753761/92-345-4128193 |
| Disclosure of inside information by the Company in terms of the Securities Act, 2015 | <p>Pursuant to Regulation 6 of the Regulations, Samin Textiles Limited (SMTM or the Company) had earlier received a notice of Public Announcement of Intention from potential Acquirer i.e. Mr. Haroon Ahmad Khan, where the potential Acquirer had expressed his intention to acquire more than 30% shares of the Company, together with Management Control. This was notified to the Exchange through our letter dated 18 January 2021.</p> <p>Now the Company has been notified that the Sponsors of the Company are now in process of signing a Share Purchase Agreement (SPA) with the potential Acquirer. The SPA is expected to be signed very shortly. After completion of all the necessary corporate, regulatory and legal requirements, the potential Acquirer shall undertake the business of the Company.</p> |



Muhammad Tayyab
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