

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-5378

NOTICE

October 08, 2010

Reproduced hereunder letter received from SAMIN TEXTILES LIMITED for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

Purpose of Right Issue:

The purpose of the right issue is:

- i) To strengthen the working capital of the Company;
- ii) To reduce the financial cost.

Benefits to the Company:

The following benefits are likely to accrue to the Company:

- i) Strengthening of the equity and improved financial health;
- ii) Improvement in liquidity of the Company;
- iii) Reduction in financial cost.

Use of Funds:

The funds generated from the right issue will be utilized for working capital requirements of the Company.

Financial Projections:

June 30,	<u>2011</u>	<u>2012</u>	<u>2013</u>
	(Rupees in millions)		
Sales	2,576	2,705	2,840
Profit / (Loss) after taxation	19	34	61
EPS (Rupees)	0.72	1.26	2.28
Paid up share capital	267	267	267

Note:

The information provided herein above is based on the perception of the Directors regarding the performance of the business in the current business environment. The Company or its directors do not accept any liability for any investment decisions by any person on the basis of the above information.

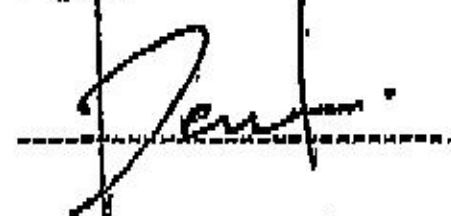
Mr. Jehanzeb Amin



Mr. Saifur Hussain Tariq



Mr. Tariq Ali



Mr. Jamil Masud



Mr. Tariq Jillani

