



Shakarganj Limited

Management House, Toba Tek Singh Road, Jhang - 35200, Pakistan
Tel: (047) 763 1001 - 05 Fax: (047) 763 1011 URL: <http://www.shakarganj.com.pk>

Dated: July 12, 2017

The General Manager,
Pakistan Stock Exchange Ltd.,
Stock Exchange Building,
Stock Exchange Road,
KARACHI.

SUBJECT: CREDIT OF UNPAID RIGHTS INTO CDS OF CDC/DISPATCH OF LETTER OF RIGHT TO THE PHYSICAL SHAREHOLDERS

Dear Sir,

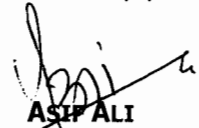
We are pleased to inform you that unpaid right have been credited in the respective accounts of shareholders of the Company in their CDS account with CDC in book entry form as per their entitlement @ 13.6363% i.e.13.6363 shares for every 100 Share(s)/ Certificate(s) registered in their names as at close of business on June 15, 2017.

Intimation letter about credit of unpaid right into CDS, Letter of Right (LOR) along with Circular under - section 86 (3) of the Companies Ordinance, 1984 (now Section 83 of Companies Act. 2017) have also been dispatched to the shareholders at their given addresses.

Shareholders of the Company are also being intimated through an advertisement in the newspapers. Copy of advertisement being published in newspapers is attached for your perusal.

You are requested to inform the TRE Certificate Holders of the Exchange accordingly.

Sincerely yours,


ASIF ALI
COMPANY SECRETARY

Principal Office:
Executive Floor, IT Tower, 73 E I
Hali Road, Gulberg III
Lahore - 54600, Pakistan
Tel: (042) 3578 3801 - 04
Fax: (042) 3578 3811

Faisalabad Office:
Chak Jhumra Road
Nishatabad
Faisalabad - 38000, Pakistan
Tel: (041) 875 2810
Fax: (041) 875 2811

Karachi Office:
12th Floor, Sidco Avenue Centre
264 - R.A. Lines
Karachi - 74200, Pakistan
Tel: (021) 3567 4881 - 85
Fax: (021) 3568 0476

Shakarganj Limited

13.6363% RIGHT SHARES AT RS. 65 PER SHARE INCLUDING A PREMIUM OF RS. 55 PER SHARE

CREDIT OF UNPAID RIGHTS INTO CDS OF CDC / DISPATCH OF LETTER OF RIGHT TO THE PHYSICAL SHAREHOLDERS

We are pleased to notify our shareholders that unpaid rights have been credited into their CDS accounts with CDC in book entry form as per their entitlement @ 13.6363% i.e. 13.6363 shares for every 100 shares held in their names as at close of business on June 15, 2017. The last date of payment of subscription amount and other pertinent dates are as under:

Activities	Dates
Date of Commencement of trading of unpaid Rights on the Pakistan Stock Exchange	Thursday, July 13, 2017
Last date for splitting and deposit of requests into CDS	Monday, August 07, 2017
Last date of trading of Rights Letter	Thursday, August 17, 2017
Last date for acceptance and payment of shares in CDC and physical form	Thursday, August 24, 2017
Allotment of shares and credit of book entry of shares into CDC	Wednesday, September 13, 2017
Date of dispatch of physical shares certificates	Friday, September 22, 2017

The payment of subscription amount can be made by Cash or cross cheque or pay order or bank draft to the credit of **"Shakarganj Limited – Right Share Subscription Account"** through all branches of the following bank:

Name of Bank	Account No.
MCB Bank Limited	0403390661010401

Intimation letter about credit of unpaid right into CDS, Letter of Right (LOR) along with Circular U/s 86 (3) of the Companies Ordinance, 1984 (now Section 83 of Companies Act, 2017) have been dispatched to the shareholders at their given addresses.

For subscription of right offer, CDS account holder will request in writing to his CDC participant / IAS Department to initiate Right Subscription Request (RSR) as early as possible.

Those shareholders who have physical holding of company's shares, please note that under the CDC application Right Share procedure, the physical shareholders can renounce his/ her Letter of Right (LOR) by routing through his/her own CDS account to a shareholder who is the IAS account holder or sub account holder with CDC and no credit of Right Shares will be allowed in CDS against subscription of physical letter of Right Shares.

In case of Non-Resident Pakistani / Foreign shareholder, the demand draft of equivalent amount in Pak Rupees should be sent to the Company Secretary, Shakarganj Limited at the registered office of the company along with Right Subscription Request (both copies) duly filled and signed by the subscriber(s) with certified copy of NICOP / Passport well before the last date of payment.

For any clarification/information, the shareholders are requested to contact our share registrar **M/s CorpTec Associates (Private) Limited, 503-E Johar Town, Lahore Tel: # 042-35170336-37.**

Asif Ali
COMPANY SECRETARY