

Summit S Bank

December 02, 2014

The General Manager
Karachi Stock Exchange Limited
Karachi

The General Manager
Lahore Stock Exchange Limited
Lahore

The General Manager
Islamabad Stock Exchange Limited
Islamabad

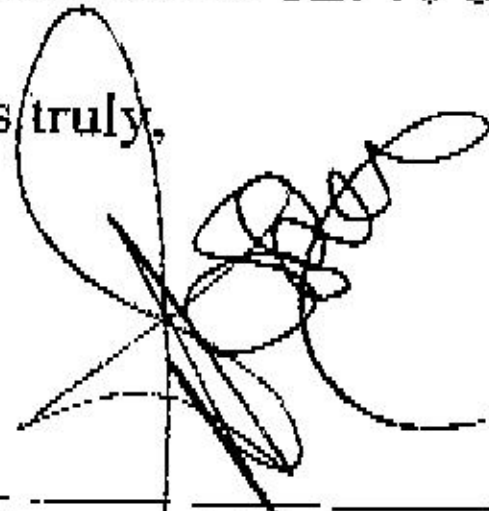
MATERIAL INFORMATION

Dear Sir,

In continuation to our letter dated May 02, 2014, we would like to inform you that Sponsor Shareholder of Summit Bank Limited has deposited an amount of Rs.7 billion as "advance against proposed Right Issue".

Alhamdulillah! With this subscription amount, the Bank is compliant with the Minimum Capital Requirement of Rs. 10 billion stipulated by State Bank of Pakistan.

Yours truly,



Syed Imran Hashmi
Company Secretary – Acting

COMMITTED TO YOU

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