

Summit S Bank

Ref: SMBL/CSD/2022/04-10

Date: 15.04.2022

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **Newspaper Clipping of Notice of Book Closure**

Dear Sir,

We write with reference to our letter no. SMBL/CSD/2022/04-05 dated April 13, 2022 relating to the captioned subject. In our letter, we had notified that the book closure shall be in accordance with the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017, to determine the eligibility of the shareholders of Summit Bank Limited (“Bank”) for the Tender Offer. We would further inform that the same book closure will also determine the eligibility of minority shareholders of the Bank who will be able to subscribe to new shares to be issued by way of other than rights as approved by the shareholders of the Bank by way of special resolution at a duly convened meeting held on November 11, 2021.

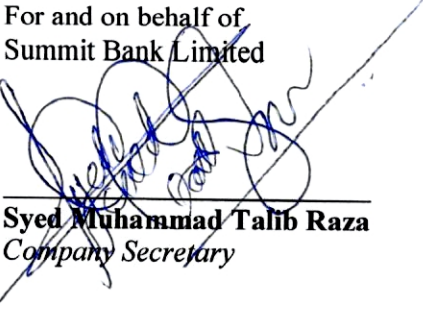
In this regard, please find enclosed the newspaper clippings of the Notice of Book Closure published in the daily **Business Recorder** (English) and **Jang** (Urdu) newspaper in today’s edition i.e. April 15, 2022.

You may please inform the TREC Holders of the Exchange accordingly.

Thanking you,

Yours truly,

For and on behalf of
Summit Bank Limited


Syed Muhammad Talib Raza
Company Secretary

Encl.: as above

c.c.:

- i. The Executive Director, Public Offering & Regulated Persons Department, Securities Market Division, Securities & Exchange Commission of Pakistan, NIC Building, 63, Jinnah Avenue, Blue Area, Islamabad.
- ii. The Director, Banking Policy and Regulations Department, State Bank of Pakistan, I.I. Chundrigar Road, Karachi.
- iii. Manager to the Offer, Topline Securities Limited, 8th Floor, Horizon Tower, Plot 2/6, Block-3, Clifton, Karachi.

COMMITTED TO YOU

Summit Bank Limited
Company Secretary Division
Summit Tower | Head Office
Level -11, Plot No. G-2, Block - 2, Clifton, Karachi - Pakistan
Direct : +9221-32410851 & 32473205 Fax : +9221-32472193 Website: www.summitbank.com.pk, UAN: 021-1111 24365

APEX PRINTRY

Quality suppliers of Multi-coloured
Computer continuous Fan-Folded
Stationery Share Certificates &
Security Stationery Items.

Contact

Tel: 32251667 32255745 & 32250071-5

BUSINESS RECORDER

Founded by M.A. Zuberi

Karachi, Friday 15 April 2022,
13 Ramazan 1443
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www.brecorder.com

NOTICE OF BOOK CLOSURE

The Share Transfer Books of Summit Bank Limited ("the Bank") shall remain closed from April 27, 2022 to May 03, 2022 (both days inclusive).

This intimation of Book Closure is being made pursuant to Regulation 9 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 in connection with the Public Announcement of Offer by Topline Securities Limited ("Manager to the Offer") on behalf of H.E Nasser Abdulla Hussain Lootah ("the Acquirer") to acquire more than 51% shares of the Bank, published on March 18, 2022 in Business Recorder (English) and Daily Islam (Urdu) newspapers, to determine the eligibility of shareholders for the Tender Offer.

The same Book Closure will also determine the eligibility of minority shareholders of the Bank who will be able to subscribe to new shares to be issued by way of other than rights as approved by the shareholders of the Bank by way of special resolution at a duly convened meeting held on November 11, 2021.

Place: Karachi
Date: April 15, 2022

Syed Muhammad Talib Raza
Company Secretary

Summit Bank
Committed to you

www.summitbank.com.pk, 021-1111-24365

