



Ref: SMBL/CSD/2020/10-01

Date: 01.10.2020

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

Dear Sir,

**Subject: NOTICE OF THE EXTRAORDINARY MEETING OF THE TERM FINANCE CERTIFICATE HOLDERS OF SUMMIT BANK LIMITED**

We would like to inform you that an Extraordinary Meeting of the Term Finance Certificate Holders ('TFC Holders') of Summit Bank Limited ('the Bank') has been scheduled for October 22, 2020 at 11:00 a.m. at Executive Board Room, 9<sup>th</sup> Floor, Summit Tower, Plot No. G-2, Block-2, Clifton, Karachi (the Head Office of the Bank).

The agenda for this meeting is to consider and approve the extension in the maturity date of the Term Finance Certificate (TFC) of the Bank for a period of further one (1) year i.e. until October 27, 2021 together with the extension in the payments of all the Redemption Amounts (including principal and related mark-up) falling due since the original maturity date i.e. October 27, 2018 (including the accrued redemption amount as of October 27, 2018, April 27, 2019, October 27, 2019, April 27, 2020 and the Redemption Amounts that shall accrue on October 27, 2020, April 27, 2021 and October 27, 2021) on the proposed revised maturity date of October 27, 2021 for the Term Finance Certificate Issue of the Bank i.e. amounting PKR 1.5 BN, on the existing terms and conditions, subject to compliance with all the applicable laws, rules, regulations, and requisite approvals.

The above intimation is made for the necessary information of the TFC holders of the Bank.

Thanking you,

Yours truly,

For and on behalf of  
Summit Bank Limited

  
Syed Muhammad Talib Raza  
Company Secretary

c.c.:

- To all the TFC holders (on the registered addresses available with the Bank)
- The Head of Trustee & Agency Services, Pak Brunei Investment Company Limited, Horizon Vista, Commercial-10, Block-4, Scheme # 5, Clifton, Karachi
- The Director, Banking Policy & Regulation Department, State Bank of Pakistan, I.I. Chundrigar Road, Karachi
- The Executive Director (CI), Securities Market Division, Securities and Exchange Commission of Pakistan, NIC Building, Jinnah Avenue, Blue Area, Islamabad
- The General Manager, THK Associates (Private) Limited, 1<sup>st</sup> Floor, 40-C, Block-6, P.E.C.H.S, Karachi
- The Head of Operations, Central Depository Company of Pakistan Limited, Head Office, CDC House, 99-B, Block-B, S.M.C.H.S, Main Shakra-e-Faisal, Karachi
- The Senior Partner, Mandviwalla and Zafar, Advocates & Legal Consultants, C-15, Block-2, Clifton, Karachi
- The Chief Executive Officer, Mutual Fund Association of Pakistan, 207-209, 2<sup>nd</sup> Floor, Kassam Court, Block-5, Clifton, Karachi

**COMMITTED TO YOU**

Summit Bank Limited  
Company Secretary Division  
Summit Tower | Head Office