

KSE/N-5008

NOTICE

September 20, 2013

Reproduced hereunder letter received from **SUMMIT BANK LIMITED**, for information of TREC Holders of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

Summit S Bank

September 20, 2013

Mr. Muhammad Ghufraan,
Deputy General Manager,
Companies Affairs Department,
Karachi Stock Exchange Limited,
Karachi

Issuance of Perpetual Non - Cumulative Preference Shares (PNCPS)

We write to inform the Karachi Stock Exchange Limited that the Bank has successfully completed the transactions for issuance of Perpetual Non- Cumulative Preference Shares (PNCPS) Class "A" and Class "B". The details of subscribers / investors / underwriters are as follows:-

Name of subscribers / investors / underwriters	Amount (Rupees)	
	Class "A"	Class "B"
Suroor Investments Limited	1,109,360,790.00	-
Sindh Bank Limited		249,960,670.00
National Bank of Pakistan		149,976,400.00
Arif Habib Limited		49,992,130.00
Pearl Securities Limited		446,504,040.00
Mr. Saleem Akhtar Qureshi		100,000,000.00
Mr. Nasser Abdulla Hussain Lootah		50,000,000.00
General Public subscriptions	63,550.00	101,580.00
Total	1,109,424,340.00	1,046,534,820.00
G.Total		2,155,959,160.00

We have also enclosed copies of letters already sent to Securities & Exchange Commission of Pakistan and State Bank of Pakistan for their information.

We appreciate your continues co-operation and guidance.

Yours faithfully,



Syed Imran Hashmi
Chief Financial Officer - Acting

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COMMITTED TO YOU