

**KARACHI STOCK EXCHANGE LIMITED**

KSE/N-1862

**NOTICE**

March 29, 2013

Reproduced hereunder letter received from **SUMMIT BANK LIMITED**, for information of TREC Holders of the Exchange.

(Copy of the same is also available on our Website [www.kse.com.pk](http://www.kse.com.pk)).

\*\*\*\*\*



**Through Fax**

No.EMD/686/07-23-6.

March 27, 2013

Mr. Muhammad Siddique Memon,  
Company Secretary,  
Summit Bank Limited,  
Summit Bank Plaza, Plot # 08/C-1,  
Mumtaz Hasan Road, Off I.I Chundrigar Road,  
Karachi

Subject: **Issuance of Perpetual Non-Cumulative Preference Shares**

Dear Sir,

Please refer to your letter dated March 21, 2013 regarding mentioned subject.

2. In this connection, it is acknowledged to receive two underwriting agreements dated March 14, 2013 and March 18, 2013 made on behalf of Summit Bank Limited (the "Bank").
3. The Bank may proceed with the process of issuance of perpetual non-cumulative preference shares in accordance with the approval granted by this Commission vide letter dated December 14, 2012, subject to compliance of requirements of all applicable requirements of relevant laws.

Yours truly,

**Amira Aziz**  
Director (Enforcement)

SECURITIES & EXCHANGE  
COMMISSION OF PAKISTAN  
NIC Building, 63 Jinnah Avenue,  
Islamabad, Pakistan

DARY: 207-51-9707091-4 Fax: +92-51-9218592, 9704915, Email: [webmaster@secp.gov.pk](mailto:webmaster@secp.gov.pk), Website: [www.secp.gov.pk](http://www.secp.gov.pk)