

KSE/N-1865

NOTICE

March 29, 2013

Reproduced hereunder letter received from **CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED**, for information of TREC Holders of the Exchange.
(Copy of the same is also available on our Website www.kse.com.pk).

SUMMIT BANK LIMITED

CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED

Head Office
CDC House, 99-B, Block 'B'
S.M.C.H.S. Main Shakra-e-Faisal
Karachi - 74400, Pakistan.
Tel: (92-21) 111-111-500
Fax: (92-21) 34326061
URL: www.cdcpakistan.com
Email: info@cdcpak.com



ISO 27001 Certified

CDC/CS/LC-FJS/018/13

March 27, 2013

Mr. Muhammad Siddique Memon
EVP-Company Secretary & Legal Head
Summit Bank Limited
Summit Bank Plaza: Plot # 8/C-1,
Mumtaz Hasan Road,
I.I. Chundrigar Road,
Karachi

Dear Sir,

NOTICE OF DECLARATION OF CDS ELIGIBLE SECURITY

We refer to your notice under Regulation 8AA.1.1 of the Central Depository Company of Pakistan Limited Regulations ("the Regulations") with respect to offer of new Securities by way of rights issue (hereinafter referred to as the "Right Entitlements") of Preference Shares (Class 'A' and Class 'B') of your bank and are pleased to notify pursuant to Regulation 8AA.2.2 that the Right Entitlements of Summit Bank Limited shall be Eligible Securities for the purpose of Central Depository System. A formal notice under Regulation 8AA.2.2 of the Regulations is enclosed.

As a requirement of the Regulations, your bank is required to fulfil the requirements of the Procedures as devised by CDC pursuant to the Regulations.

You are requested to advise the relevant officials of your company to make necessary arrangements for the smooth induction of aforesaid Rights Entitlements into the CDS.

Yours sincerely,

Fazal Hussain Gaffoor
CFO & Company Secretary

Encl. As above

- Copy to: - Director - (HoD-PR&DD-SMD) - Securities and Exchange Commission of Pakistan
- The Managing Director - Karachi Stock Exchange Limited
- Director - (HoD-MS&CID-SMD) - Securities and Exchange Commission of Pakistan
- The Managing Director - Lahore Stock Exchange Limited
- Chief Executive Officer - National Clearing Company of Pakistan Limited
- The Managing Director - Islamabad Stock Exchange Limited