

Summit S Bank

SMBL/FIN/1065/2012
May 18, 2012

The General Manager
The Karachi Stock Exchange (Guarantee) Limited
Karachi

Mr. Aftab Ahmed Dewan
Head of Operations
Central Depository Company of Pakistan Limited
2nd Floor, CDC House
99-B, Block-B, S.M.C.H.S.
Shahrah-e-Faisal
Karachi

Dear Sirs,

Summit Bank Limited Term Finance Certificate – Notice of Book Closure for 1st Redemption / Profit Payment of 1st Tranche of Term Finance Certificate

We would like to inform you that the 1st redemption and profit payment date of TFC 1st tranche issued on October 27, 2011 of Summit Bank Limited fall due on April 26, 2012 and the transfer books pertaining to the 1st tranche TFC will remain closed on May 21, 2012 for entitlement.

Please also note that transfer and deposit requests under physical and Central Depository System received at the close of business on May 21, 2012 at Bank's Registrar – M/s. Technology Trade (Pvt.) Ltd., 241-C, Block-2, P.E.C.H.S. Karachi will be treated in time for the purpose of entitlement.

1st tranche TFC holders are requested to notify the Bank's Registrar at the above address for change of their addresses immediately, if any.

Yours sincerely,


Muhammad Amin Bhoori
CFO & Company Secretary

C.C. to: Mr. Junaid Dajia, Technology Trade (Pvt.) Ltd.



COMMITTED TO YOU

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