

Summit *S* Bank

(Formerly Arif Habib Bank)

SMBL/FIN/867/2011
August 16, 2011

Mr. Muhammad Ghufraan
Deputy General Manager – Companies Affairs
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

Scheme of Amalgamation and Swap Ratio

Further to our letter No. SMBL/FIN/842/2011 dated July 19, 2011 on the subject stated above, please find enclosed following documents for your information and record:

- Auditors' Certificate confirming increase in the paid up capital of the Bank;
- Form-3 i.e. Return of Allotment;

Sincerely,


Muhammad Amin Bhoori
CFO & Company Secretary

C.C. The Lahore Stock Exchange (Guarantee) Limited
The Islamabad Stock Exchange (Guarantee) Limited



COMMITTED TO YOU

Summit Bank Limited

Summit Bank Plaza: Plot # 8/C-1, Mumtaz Hasan Road, Off I. I. Chundrigar Road, Karachi-Pakistan.

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