

Summit Bank

(Formerly Arif Habib Bank)

SMBL/FIN/691/2011
April 7, 2011

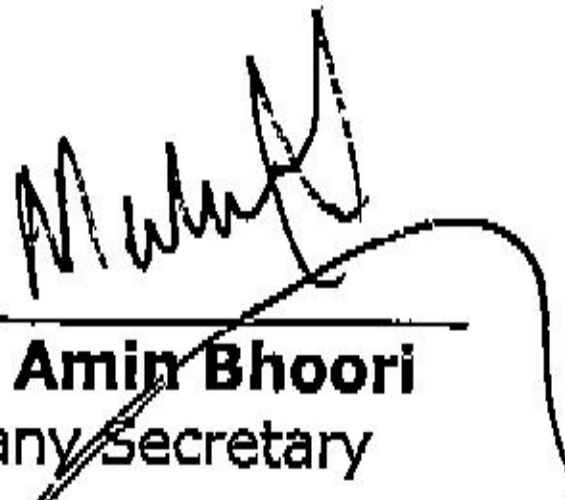
Mr. Muhammad Ghufraan
DGM – Companies Affairs
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

AMALGAMATION AND MERGER OF BANKING COMPANIES

With reference to the telephonic discussion of undersigned had with you on the above mentioned subject, we are enclosing SECP letter No. EMD/TO/12/2008 dated February 17, 2010 for your information and record.

Sincerely,



Muhammad Amin Bhoori
CFO & Company Secretary



COMMITTED TO YOU

Summit Bank Limited

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