

SITARA CHEMICAL INDUSTRIES LIMITED

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| Public Offering (without Green Shoe Option) | PKR 250 Million |
| Green Shoe Option | PKR 500 Million |
| Listing | <ul style="list-style-type: none"> • Karachi Stock Exchange (KSE) • Lahore Stock Exchange (LSE) • Islamabad Stock Exchange (ISE) |
| Trading | <ul style="list-style-type: none"> • KSE-KATS • LSE- UTS • ISE - UTS |
| Eligible Investors | Banks, DFIs, NBFCs/ Mutual Funds, Trusts, Pension Funds/ Provident Funds, General Public and any other investor having permission to invest in under their relevant legal frame-work and corporate constituents documents |
| Expected Issue Date | September' 2013 |
| Credit Ratings | Entity: A + (Single A Plus) by JCR-VIS Instrument Rating: Under evaluation by JCR-VIS |
| Security | PTCs will be secured against identified assets with 25% margin having exclusive charge over those assets |
| Trustee | A reputable Commercial Bank having required credit rating |
| Financial Advisor & Arranger | Next Capital Ltd. (NCL) |
| Legal Advisor | Mohsin Tayebaly & Co. |
| Shariah Advisor | Dr. Zubair Usmani |
| Market Maker | To be appointed later. |