

CS – 179/Stocks/2015
July 2, 2015

The General Manager
 Karachi Stock Exchange (G) Ltd
 Stock Exchange Building
 I. I. Chundrigar Road
 Karachi.

Notice of Book Closure & Tentative Schedule – Silkbank Limited

Dear Sir,

With reference to your letter No. KSE/C-995-5564 dated August 28, 2014, and in furtherance of our letter No. CS-175/ Stock/ 2015 dated June 30, 2015, we would like to inform you that the dates of Book Closure for the entitlement of Rights Shares offered by the Bank at discount will commence from **Monday, July 13, 2015 to Monday, July 20, 2015** (both days inclusive).

In compliance of the listing regulations, Notice of Book Closure will be published in following leading newspapers on tomorrow July 03, 2015. The clipping of same are also enclosed herewith for your information and record:

- | | |
|-------------------------|-----------------------|
| - The Business Recorder | Friday, July 03, 2015 |
| - The Daily Express | Friday, July 03, 2015 |

Moreover, following are the tentative dates/ schedule for the issuance of Right Shares for approval of the Exchange:

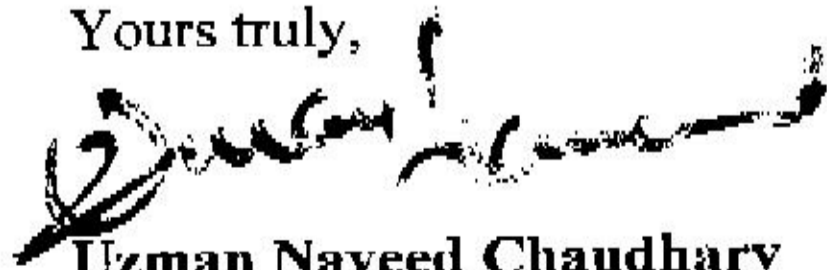
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|---|------------------------------|
| - Credit of unpaid Rights into CDS | Tuesday, July 21, 2015 |
| - Issuance of physical Letter of Rights | Wednesday, July 22, 2015 |
| - Date of commencement of trading | Thursday, July 23, 2015 |
| - Last date for acceptance and payment of LoR | Friday, August 21, 2015 |
| - Date of Credit of Rights shares into CDS | Thursday, September 10, 2015 |
| - Dispatch of Physicals Shares Certificates | Monday, September 21, 2015 |

We shall be separately providing the following:

- Draft Copy of Letter of Rights (LoR) including circular under section 86(3) of the Companies Ordinance, 1984, Right Subscription Request.

We shall be pleased to provide you with any other information/clarification, should you so require.

Yours truly,



Uzman Naveed Chaudhary
Company Secretary/ Head of Investor Relations
& Legal Affairs

KARACHI STOCK EXCHANGE	
ANNOUNCEMENT	
2/7/15	
2/19	
2/20	

Silkbank Limited

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