



CS – 165/ Stocks/2015
June 12, 2015

The General Manager
Karachi Stock Exchange (G) Ltd
Stock Exchange Building
I. I. Chundrigar Road
Karachi.

The General Manager
Lahore Stock Exchange (Guarantee) Limited
19, Khyaban-e- Aiwan Iqbal
Lahore.

The General Manager
Islamabad Stock Exchange (Guarantee) Limited
ISE Tower, 55-B, Jinnah Avenue
Islamabad.

Material Information

Dear Sir,

This is in furtherance to our announcement dated August 27, 2014, vide our letter No. CS - 268/STOCKS/2014, wherein the Bank had announced issuance of right shares of Rs. 10 billion through issuance of 6,410,256,410 rights shares at Rs. 1.56 per share (Right Shares), at a discount of Rs. 8.44 per share, under the Companies Ordinance, 1984, subject to the approval of SECP.

We are pleased to announce that the Bank has received the approval of the Securities and Exchange Commission of Pakistan, for the issuance of Rights Shares.

The Bank is now in the process of obtaining final approval from the State Bank of Pakistan, in this regard.

The above information is being provided in accordance with the Listing Regulation No. 35 under the Code of Corporate Governance - 2012.

You may please inform the Trading Right Entitlement Certificate (TREC) Holders of the Exchange accordingly.

Yours truly

Uzman Naveed Chaudhary
Company Secretary/ Head of Investor
Relations & Legal Affairs

Silkbank Limited

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