

CS -397/SBP/2014
December 11, 2014

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

The General Manager
Lahore Stock Exchange Limited
19, Khyaban-e- Aiwan Iqbal
Lahore

The General Manager
Islamabad Stock Exchange (Guarantee) Limited
ISE Tower, 55-B, Jinnah Avenue
Islamabad

Material Information

Equity Injection – Compliance with CAR by Silkbank Limited

Dear Sirs,

In continuation of our reference letter No. CS -- 268 dated August 27, 2014.

We hereby confirm that the Bank has successfully received Rs. 2 billion as advance against shares, which will contribute towards meeting Minimum Capital Requirements as stipulated by the State Bank of Pakistan (SBP).

With this addition, the Bank has now achieved SBP's requirement of 10% Capital Adequacy Ratio.

The Bank has already announced issuance of Rights Shares, which are currently underway.

The above information is being provided in accordance with the Listing Regulation No. 35 under the Code of Corporate Governance.

You may circulate the same among the members of the Exchange.

Yours truly



Uzman Naveed Chaudhary
Company Secretary/ Head of Investor Relations
& Legal Affairs