

CS - 269**August 27, 2014**

The General Manager
Karachi Stock Exchange (G) Ltd
Stock Exchange Building
I. I. Chundrigar Road
Karachi.

The General Manager
Lahore Stock Exchange (Guarantee) Limited
19, Khyaban-e- Aiwan Iqbal
Lahore.

The General Manager
Islamabad Stock Exchange (Guarantee) Limited
ISE Tower, 55-B, Jinnah Avenue
Islamabad.

Material Information

Dear Sir,

Mr. Shaukat Tarin (Sponsor shareholder of the Bank) has entered into a Memorandum of Understanding with a Foreign Investor who may participate in the Right Issue alongwith the current sponsors of the Bank, subject to the approval of the regulatory authorities.

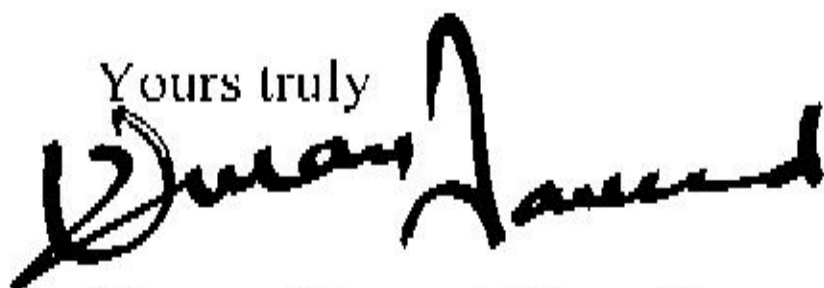
The State Bank of Pakistan has already given its clearance to the Investor, to be a sponsor shareholder of the Bank

Once the modalities and the commercial terms of the investment are finalized between the parties, same shall be disseminated to the Exchanges accordingly.

The above information is being provided in accordance with the Listing Regulation No. 35 under the Code of Corporate Governance - 2012.

You may circulate the same among the members of the Exchange.

Yours truly



Uzman Naveed Chaudhary
Company Secretary/ Head of Investor Relations
& Legal Affairs

Copy to:

The Commissioner Enforcement
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, 7-Blue Area, Islamabad.

The Joint Registrar of Companies
Securities & Exchange Commission of Pakistan
State Life Building No. 2
Wallace Road, Off. I.I. Chundrigar Road, Karachi.