

CS – 105/ PSX /2017  
April 19, 2017

FORM 25

**The General Manager**  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

**Material Information**

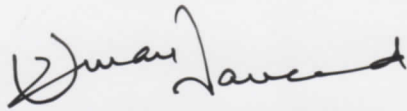
Dear Sir,

In accordance with Section 15D of the Securities & Exchange Ordinance, 1969 and Clause 5.19.13 (c) (Code of Corporate Governance) of the Rule Book of the Exchange, we hereby convey the following information:

The State Bank of Pakistan has given an in-principle approval to the Bank for raising of Tier-2 Capital of up to PKR 2 billion (inclusive of Green Shoe Option of up to PKR 500 million) by means of issuance of Rated, Privately Placed, Unsecured and Subordinated Term Finance Certificates (“TFC Issue”) as an instrument of redeemable capital under Section 120 of the Companies Ordinance, 1984, subject to the approval of the regulatory authorities.

The TFC Issue will contribute towards the Silkbank’s Tier II Capital for complying with the Capital Adequacy Ratio (“CAR”) requirement prescribed by the State Bank of Pakistan under its Basel III framework and the funds so raised will be utilized towards the Bank’s business operations.

Yours sincerely,



**Uzman Naveed Chaudhary**  
Company Secretary/Head of  
Investors Relations & Legal Affairs

**Silkbank Limited**

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