

CS - 352
October 15, 2012

The General Manager
Karachi Stock Exchange (G) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

The General Manager
Lahore Stock Exchange (G) Limited
19, Khyaban-e- Aiwan Iqbal
Lahore.

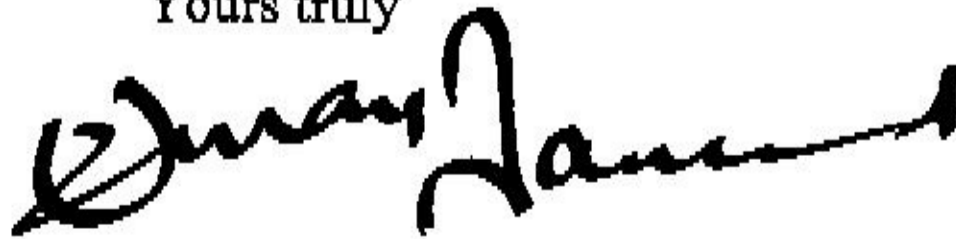
The General Manager
Islamabad Stock Exchange (Guarantee) Limited
101-E, Fazal- ul-Haq Road
Islamabad.

Notice of Extraordinary General Meeting of Silkbank Limited

Dear Sirs,

Please refer to a Karachi Stock Exchange letter No. KSE/ C-995-7478 dated October 11, 2012 (copy enclosed) in respect of approval for holding of Extraordinary General Meeting of the shareholders of Silkbank on November 07, 2012 at Hotel Beach Luxury, Karachi. In this connection, enclosed please also find Notice of Extraordinary General Meeting of the Bank which will be published in Urdu and English newspapers and the same will be dispatched to all shareholders on October 16, 2012.

Yours truly



Uzman Naveed Chaudhary
Company Secretary/ Head of Investor Relations
& Legal Affairs

Encl: as above