



CS – 332
October 8, 2012

The General Manager
Karachi Stock Exchange (G) Ltd
Stock Exchange Building
Stock Exchange Road
Karachi.

Emergent Board Meeting – Silkbank Limited

Dear Sir,

This is to inform you that an emergent meeting of the Board of Directors of the Bank will be held on Wednesday, October 10, 2012 at 10:00 AM at 2nd Floor, Conference Room, Silkbank Building, I. I. Chundrigar Road, Karachi, to inter-alia consider and approve the amendments in the Memorandum and Articles of Association of the Bank, issuance of Perpetual Non-Cumulative Convertible Preference Shares (PNCPS) other than by way of right shares and to fix the date, time and venue of calling Extra Ordinary General Meeting (EOGM) of the Bank.

You may please inform the members of the Exchange accordingly.

Yours truly

Uzman Naveed Chaudhary
Company Secretary/Head of
Investors Relations & Legal Affairs