

CS - 400
September 24, 2010

Mr. Muhammad Ghufraan
DGM – Company Affairs
Karachi Stock Exchange (G) Limited
Stock Exchange Building
II Chundrigar Road
Karachi.

Rights Shares – Silkbank Limited (Paid-up Capital/ Total Issue)

Dear Sir,

This is with reference to our letter No. CS – 399 dated September 21, 2010 which contained a typing error at S. No. 01, the date should be read as December 31, 2009. The information is reproduced as under:

S. No.	Particulars	No. of Shares
01	Paid up Capital of the Bank as on December 31, 2009	900,315,000
02	First Allotment as on March 30, 2010	1,728,295,880
03	Second Allotment as on June 16, 2010	23,943,947
04	Third Allotment as on June 29, 2010	13,150,000
05	Fourth Allotment as on August 25, 2010	5,900,000
06	Total Paid up Capital of the Bank as on August 31, 2010.	2,671,604,827

Any inconvenience is regretted.

Yours truly


Syed Liaquat Ali
Company Secretary