

CS - 132
April 2, 2010

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subscription Amount Rights Issue – Silkbank Limited

Dear Sir,

We are pleased to inform you that we have received total amount of Rs. 4,320,739,700/= from the sponsors/directors and general public in respect of the Rights Issue of Silkbank Limited.

The matter of the subscription to the remaining shares shall be taken up by our Board in its next meeting and we shall inform the exchange accordingly.

Yours truly



Syed Liaquat Ali
Company Secretary