

CS - 128
April 1, 2010

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Credit/Delivery of Shares Certificates – Rights Issue Silkbank Limited

Dear Sir,

We are pleased to inform you that the shares in respect of 311.00226 % Rights Issue of Silkbank Limited have been credited into the respective CDC account/ sub accounts maintained with the Central Depository Company of Pakistan Limited.

Further in compliance with listing regulations No. 18 (2) we are enclosing herewith copy of intimation with respect of Credit/Delivery of Rights Shares both in English and Urdu version before publication. The same will be published in Business Recorder and Daily Express on April 2, 2010.

It is further apprised that for shareholders/renouces holding shares in physical form who had opted for credit of their shares in book entry form, have already been credited directly into their respective CDC accounts/sub accounts

Further the share certificate of those shareholders who opted for physical certificates are ready for delivery in exchange of paid letters of rights at the office of our Share Registrar.

Yours truly


Syed Liaquat Ali
Company Secretary

CC: Noble Computers (Pvt.) Limited