

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-3366

N O T I C E

June 10, 2009

Reproduced hereunder the letter received from **SILKBANK LIMITED** for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

SILKBANK 

CS - 260
June 10, 2009

Mr. Muhammad Ghufraan
Deputy General Manager
Company Affairs
Karachi Stock Exchange (G) Limited
Karachi.

Proposed Merger of Atlas Bank with Silkbank Limited
(Formerly Saudi Pak Commercial Bank Limited)

Dear Sir,

This is with reference to your letter No. KSE/C-995-6474 dated June 8, 2009 on the subject.

The Due Diligence is currently in process by both the banks, upon completion of the due diligence and valuation expected in July 2009 the boards of the two banks and the shareholders shall finally decide in this matter.

We shall keep you informed.

Yours truly



Syed Liaquat Ali
Company Secretary

Silkbank Limited
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